**Developer Docs** 

# **Getting Started**

Welcome to the Developer Docs for Virtual Shopping. We've put together this simple guide to help you get set-up. When you're done, customers will be able to virtually shop with your store team.



The Virtual Shopping On-site chat feature

#### What you need to know

Virtual Shopping embeds easily on any website with a lightweight JavaScript code snippet. It will only appear after important website content because it loads asynchronously, and it won't interfere with any other on-page content, code, or SEO because it's in an iframe. It's also extendible so you can listen to and interact with it using the Virtual Shopping API for more advanced setups.

Now that we've covered the basics, you're ready to start setting up Virtual Shopping in 5 key steps.

#### ! Before you begin

Make sure to consider whether other testing or development work streams are taking place on your website to avoid delays to launch.

Tests and changes that occur at the same time as the Virtual Shopping implementation risk overwriting changes and interfering with operations. If there are any other activities taking place in the same window, please let us know so we can plan around it.

### Step 1. Implement Virtual Shopping

## 

### meeting requirements for cookies.



### Step 2. Configure On-Site Chat

Set up On-site chat to provide shoppers with the optimum experience.

Configure Virtual Shopping

Timings Guide!
 Suggested Brand Resource
 1 Product Feed Administrator
 Suggested Brand Timeline
 0.5 days

### Step 3. Extend Virtual Shopping

Go beyond the core On-site Chat implementation to do more.

Extend Virtual Shopping

### Step 4. Test Virtual Shopping

Once you're all set up, make sure Virtual Shopping is working correctly.

Test Virtual Shopping

1



1.5 days

# Step 5. Ready Stores

Ensure your store teams are technically set up for Virtual Shopping.

Ready Stores

# **Implement Virtual Shopping**

# **Overview**

### **Implement Virtual Shopping correctly**

In this section, you'll find out how to implement Virtual Shopping correctly on your website. Read this section to learn:

How to add the Javascript code snippet in all the right places.

How to track Shopper Events using the Virtual Shopping Client API.

The wide range of Shopper Events, why they're good and what they do.

Cookie requirements are met for displaying Virtual Shopping aligning with shoppers' data preferences.



Add the Virtual Shopping tag

Track Shopper Events

Cookie requirements

# Add the Virtual Shopping tag

### How do you add Virtual Shopping to your website?

For Virtual Shopping to work on your website, you will need to add a small piece of JavaScript to your website pages. Adding the code snippet to every page of your website helps ensure:

On-site Chat displays correctly in the right places
 Experts can continue chats as shoppers navigate to other pages
 Every sale supported by Virtual Shopping is tracked from chat to checkout

Note that you can choose to deploy the JavaScript via Google Tag Manager or Tealium.

We recommend you add the JavaScript code snippet to every page of your website. This is so that chats can follow shoppers from page to page after an initial chat is started and so that sales are tracked correctly.

You do not have to add the Virtual Shopping tag to sensitive pages in your checkout journey but the tag does need to be deployed to the transaction confirmation / complete page to track sales.

Later in setup, you can specify where On-site chat will appear on your website with URL whitelisting and blacklisting. The best places to show the Virtual Shopping icon are on your website's product and category pages.

### JavaScript code snippets for Staging and Production

Ahead of implementation, we will send you two App IDs for each website region. In each case, one App ID is for your Staging environment and one for your Production environment.

- 1. **Staging App ID -** add this to your Staging website pre-production or any other environment for testing which is not public and best reflects the live environment.
- 2. **Production App ID** add this to your live production environment. Klarna will need to complete your production website's configuration and confirm that everything is set up correctly before the JavaScript is deployed. This step will usually take place at the end of the integration process just before going live.

IDs look like this:

Retailer name 🔻 Invite o	code Application ID
THE STORE <sup>®</sup> Staging HND0	0000 b3fbc536-ec10-45ff-9178-583a495c47f4
	Staging App ID

(i) Why 2 IDs? The 2 IDs relate to different instances on Virtual Shopping's backend. Having different instances of Virtual Shopping means you can test on your staging website and leave your production website clear for live data.

### How to add the JavaScript code snippets

On both staging and production websites, copy the corresponding JavaScript code snippet and paste them just before the closing body tag on every page of your website replacing KLARNA-XXXX with the unique Application ID:

<script>window.HeroWebPluginSettings = { applicationId: "KLARNA-XXXX" };</script> <script>(function(i,a,m,h,e,r,o){i.HeroObject=e;i[e]=i[e]||function(){(i[e].q=i[e].q||[]).pu

Although Virtual Shopping is often focused on PDP and category-level pages, you should deploy the tag to almost your whole site, including the post-purchase / checkout complete page so that sales influenced by Virtual Shopping can be accurately tracked.

Virtual Shopping does not need to be deployed to the more sensitive pages in your checkout journey.

### Testing the Virtual Shopping tag

Once the Virtual Shopping team has completed setting up your configurations on their side, it's good practice to test that your Virtual Shopping Tag implementation is set up correctly so you can feel confident ahead of launch. When you're ready to do this, follow this guide:

# **Track Shopper Events**

### Set up Virtual Shopping to track shopper behaviour

Virtual Shopping can empower store team members with context on how shoppers are behaving on your website to support their conversations. For this to work, you will need to set up Virtual Shopping to track the specific actions shoppers take on your website.

In this section we'll learn about:

What the Virtual Shopping API is and how it works.
 What Shopper Events are, and the different types.
 What eCommerce subfields are and the different types.

### What is the Virtual Shopping Client API?

Once you have added the Virtual Shopping JavaScript code snippet to your pages, you will then have access to the Virtual Shopping API. The Virtual Shopping Client API interacts with and listens to Shopper Events and sends tracking events to you. Shopper Events can then be easily set up on your page template.

The Virtual Shopping Client API should only be accessed after the On-site Chat feature has been added to your website. Learn how to do this here.

The Virtual Shopping Client API exposes a track method which can be used to track actions, page views, and eCommerce events across your website. Tracked Shopper Events are then processed and shown to store teams to inform them of the customer's needs and their journey prior to and during the chat.

### What are Shopper Events?



Shopper Events provide insights into the behaviour of every shopper browsing your website. There are several types of Shopper Events you can track to provide associates with information:

Product View
Purchase
Basket Add
Basket Remove
Category View
Search

Make sure 'Products view' and 'Purchased' Shopper Event tracking is set up at launch. Virtual Shopping will not work properly without these events in place. Tracking for other Shopper Events can always be set up later on.

### eCommerce Subfields

Each Shopper Event needs to include eCommerce subfields so that Virtual Shopping can track all the key information to show in each event. Review the full list of required subfields here:

eCommerce Subfields

# Testing Shopper Events 🧪

Once the Klarna team has completed setting up your configurations on their side, it's good practice to test that your Shopper Event tracking is set up correctly so you can feel confident ahead of launch. Find out how to do this here:

Test Shopper Event tracking

# **Product View**

Shopper Event



The Product View Shopper Event gives store experts who are about to chat to shoppers, context on which products they have been viewing.

The Product View Shopper Event should be set up to fire on **all PDP pages**.

Product View Shopper Event tracking must be set up at launch because it is fundamental to using Virtual Shopping.

Product View fields:

Name	Value	Туре	Required	Description
type	ecommerce:de tail	text	yes	The type of tracking
products	See eCommerce products subfields	array	yes	The product details

#### **Key things to check**

The Product ID is a required field and must reflect what was sent to the Store app in the product feed.

- The Product ID reflects the individual product not the group ID.
- The price is written as a number not a String.
- The entire product array cannot be enclosed within a String.

Product View example:

```
hero("track", {
  type: "ecommerce:detail",
  products: [
        {
        id: "314-7216-102",
        name: "Tennis Shoe Classic - Size 10",
        image: "https://example.com/images/314-7216-102.jpg",
        price: 70.99,
        currency: "USD",
        brand: "Plausible Co.",
        category: "Footwear > Sports > Tennis",
        location: "https://example.com/products/314-7216"
        }
   ]
});
```

# Purchase

Shopper Event



The Purchase Shopper Event gives store experts who are about to chat to shoppers, context on which products they have recently purchased.

The Purchase Shopper Event should be set up to fire on all purchase complete/ thank you pages

Purchase Shopper Event tracking must be set up at launch because it is fundamental to using Virtual Shopping.

Purchase fields:

Name	Value	Туре	Required	Description
type	ecommerce:pu rchase	text	yes	The type of tracking
purchase	See eCommerce purchase subfields	object	yes	The purchase details
products	See eCommerce products subfields	array	yes	The product details

#### Key things to check

#### Purchase event IDs are correct

- Every purchase event has a unique ID that can be used to record the transaction.
- The product ID products: [ reflects what was sent to Klarna in the product feed.
- Product ID reflects the individual product not the group ID.
- Subtotal, total, tax, shipping cost, quantity & price is written as a number not a String.

#### Shipping costs are excluded

- Any shipping costs are excluded from the subtotal sent to Klarna as this is the figure that any associate commission will be based on.
- In the example below, the total field is 74.98 which is the total price the shopper has been charged including tax and shipping costs. The subtotal of 70.99, which excludes the shipping cost of 3.99 but includes tax, is the total that will be recorded against that associate for the sale.

#### Tax preference is decided

• It is up to you whether or not to include tax within the subtotal sent to Klarna. Please note associate commission will be based on the sub-total value.

Purchase example:

```
hero("track", {
  type: "ecommerce:purchase",
  purchase: {
   id: "abcd",
    subtotal: 70.99,
    currency: "USD",
    total: 74.98,
    tax: 14.20,
    shippingCost: 3.99,
    shippingMethod: "Store pickup",
    coupon: "SUMMER_SALE"
  3,
  products: [
    Ł
      id: "314-7216-102",
      name: "Tennis Shoe Classic - Size 10",
      image: "https://example.com/images/314-7216-102.jpg",
      price: 70.99,
      currency: "USD",
      quantity: 1,
      brand: "Plausible Co.",
      category: "Footwear > Sports > Tennis",
      location: "https://example.com/products/314-7216"
    }
  ]
});
```

# **Basket Add**

Shopper Event



The Basket add Shopper Event gives store experts who are about to chat to shoppers context on which products are in the shopper's basket.

() Basket add Shopper Event tracking is not recommended for the initial launch. This shopper event is a 'nice to have' addition and can be set up after launch.

'Product View' and 'Purchase' Shopper Event tracking must be set up at launch because these events are fundamental to using Virtual Shopping.

Basket	add	fields:	
Daonot	aua	noido.	

Name	Value	Туре	Required	Description
type	ecommerce:a dd	text	yes	The type of tracking
products	See eCommerce products subfields	array	yes	The product details

### **Key things to check**

#### **Product IDs are correct**

- There is a Product ID for every entry.
- The Product ID reflects what was sent to Klarna in the product feed.
- The Product ID reflects the individual product not the group ID.
- The quantity, basket quantity, and price are written as a number, not a String.
- Please note: the entire product array cannot be enclosed within a String.

Basket add example:

```
hero("track", {
 type: "ecommerce:add",
 products: [
   Ł
      id: "314-7216-102",
      quantity: 1,
      basketQuantity: 1,
      name: "Tennis Shoe Classic - Size 10",
      image: "https://example.com/images/314-7216-102.jpg",
      price: 70.99,
      currency: "USD",
      brand: "Plausible Co.",
      category: "Footwear > Sports > Tennis",
     location: "https://example.com/products/314-7216"
   }
 ]
});
```

# **Basket Remove**

Shopper Event



The basket remove Shopper Event gives store experts who are about to chat to shoppers, context on which products have been removed from a shopper's basket.

() Basket remove Shopper Event tracking is not recommended for initial launch. This shopper event is a 'nice to have' addition and can be set up after launch.

'Product View' and 'Purchase' Shopper Event tracking must be set up at launch because these events are fundamental to using Virtual Shopping.

Basket remove fields:

Name	Value	Туре	Required	Description
type	ecommerce:re move	text	yes	The type of tracking
products	See eCommerce products subfields	array	yes	The product details

### **Key things to check**

### **Product IDs are correct**

- Product IDs are required fields and reflect that which was sent to Klarna in the product feed.
- The Product ID reflects the individual product not the group ID.
- The quantity, basket quantity, and price are written as a number not a String.
- Please note: the entire product array cannot be enclosed within a String.

Basket remove example:

```
hero("track", {
 type: "ecommerce:remove",
 products: [
   £
      id: "314-7216-102",
      quantity: 1,
      basketQuantity: 0,
      name: "Tennis Shoe Classic - Size 10",
      image: "https://example.com/images/314-7216-102.jpg",
      price: 70.99,
      currency: "USD",
     brand: "Plausible Co.",
     category: "Footwear > Sports > Tennis",
     location: "https://example.com/products/314-7216"
   }
 ]
});
```

# **Category View**

Shopper Event



The Category view Shopper Event gives store experts who are about to chat to shoppers, context on which product categories they have been viewing on your website.

() Category view Shopper Event tracking is not recommended for initial launch. This shopper event is a 'nice to have' addition and can be set up after launch.

'Product View' and 'Purchase' Shopper Event tracking must be set up at launch because these events are fundamental to using Virtual Shopping.

Name	Value	Туре	Required	Description
type	event	text	yes	The type of tracking
action	category- view	text	yes	The type of interaction
value	-	text	yes	The name of the category
location	-	text	yes	URL of the pa being tracked

Category view fields:

Category view event example:

```
hero("track", {
  type: "event",
  action: "category-view",
  value: "Accessories",
  location: "https://example.com/categories/accessories"
});
```

# Search

Shopper Event

L Sei	archeo		
		Searched	
		"Dresses"	

The Search Shopper Event gives store experts who are about to chat with shoppers, context on which products shoppers have recently searched for on your website.

() Search Shopper Event tracking is not recommended for the initial launch. This shopper event is a 'nice to have' addition and can be set up after launch.

'Product View' and 'Purchase' Shopper Event tracking must be set up at launch because these events are fundamental to using Virtual Shopping.

Search event fields:

Name	Value	Туре	Required	Description
type	event	text	yes	The type of tracking
action	search	text	yes	The type of interaction
value	-	text	yes	The value bein searched
location	-	text	yes	URL of the pa being tracked

Search event example:

```
hero("track", {
  type: "event",
  action: "search",
  value: "bedding sets",
  location: "https://example.com"
});
```

# eCommerce Subfields

eCommerce subfields are the mandatory items you will need to provide Virtual Shopping with to ensure Shopper Events track all the key information.

() Please note if all recommended fields have not been included during set up, Virtual Shopping will fall back on the data provided in your Product Feed.

Here is a full breakdown of required and non-required fields:

#### Purchase array item subfields

Name	Туре	Required	Description
id	text	yes	The purchase/order
subtotal	number	yes	The total price for al products in a purcha
currency	text	yes	The purchase curre (ISO 4217)
total	number	no	The overall adjuster total calculated price for all of the product a purchase
tax	number	no	The purchase tax
shippingCost	number	no	The purchase shipp cost
shippingMethod	text	no	The purchase shipp method
coupon	text	no	The purchase coup

Product array item subfields

Name	Туре	Required	Description
id	text	yes	The unique product or SKU (must exact match one product i the Product Feed)
quantity	number	yes*	The product quantit
basketQuantity	number	yes**	The new basket quantity for this proc
name	text	recommended	The product name
image	text	recommended	The product image URL
price	number	recommended	The product price
currency	text	recommended	The product currence (ISO 4217)
location	text	recommended	The product URL
brand	text	no	The product brand
category	text	no	Must match the category hierarchy f this product as defir in the Product Feed E.g. Menswear > Shoes > Brogue

\* Required for Purchase, Basket Add and Basket Remove Shopper Events

\*\* Required for Basket Add and Basket Remove Shopper Events

# **Cookie requirements**

(i) Depending on which cookies shoppers accept on your website, it is necessary to ensure that On-site Chat is only shown to shoppers who accept the required cookies for Virtual Shopping.

#### How Virtual Shopping uses cookies

To provide a tailored experience, Klarna uses cookies and similar tracking technologies. Find more details on these and how they work here.

You can view full details on which cookies Klarna Virtual Shopping uses in our privacy policy.

By clicking "Accept all cookies", you consent to the use of the aforementioned cookies. To manage or disable cookies, click on "Cookie Settings". By clicking "Allow only technical cookies will be installed. For more information, please visit our Cookie Policy.          COOKIE SETTINGS       ALLOW ONLY TECHNICAL COOKIES	This site uses cookies and similar technolog party) to understand and improve users' bro online, for which your consent is required.	gies to function properly and to provide the servic owsing experience, and profiling cookies (own and	tes present on it, for which your consent is not required. It uses analytical cookies (own and third t third party) to send you advertisements in line with preferences displayed while browsing
COOKIESETTINGS ALLOW ONLY TECHNICAL COOKIES ACCEPT ALL COOKIES	By clicking "Accept all cookies", you conser	nt to the use of the aforementioned cookies. To n	nanage or disable cookies, click on "Cookie Settings". By clicking "Allow only technical
COOKIE SETTINGS ALLOW ONLY TECHNICAL COOKIES ACCEPT ALL COOKIES	<b>cookies</b> ", you can continue browsing and or	nly technical cookies will be installed. For more in	formation, please visit our <b>Cookie Policy</b> .
	COOKIE SETTINGS ALLOW ONLY TE	CHNICAL COOKIES ACCEPT ALL COOKIES	

Example of a cookie banner. Virtual Shopping should only be displayed if a shopper accepts the necessary cookies.

#### **Display requirements**

When a shopper browses your site, **On-site Chat must only be displayed if a shopper accepts the necessary cookies**.

If the shopper declines the use of cookies, the code for Virtual Shopping should not be initialized.

(i) Most of our partner merchants categorize Virtual Shopping cookies as functional cookies. However, you can decide for your site whether Virtual Shopping cookies are **strictly necessary** or **functional**.

Additionally, as is standard in cookie banners, shoppers should have the option to allow or deny cookie permissions from your cookie banner (or dedicated "manage cookie permissions" pop-up), whether asking for implied or explicit cookie consent.

Take a look at the following example of how this could be done:

Cookie Centre	×
Functionality cookies	
Functionality cookies are used to activate specific functionalities of the website a options (for example, language, the products selected for purchase), to improve the figure of source of cookie, some services or certain functions of the website available or function properly, and you could be forced to change or manually enter or preferences each time you visit the website.	nd a series of ne service provided. e might not be er some information BLE: <b>OFF ON</b>
Analytical cookies	
Analytical cookies, including those of third parties, allow us to understand how the	website is being
ACCEPT ALL COOKIES SAVE	

Your website may categorize cookies in different ways, and accordingly, the cookies required for Klarna Virtual Shopping may be included in a category such as "Functionality cookies". It must be possible to enable or disable these.

#### Accessibility requirements

Your cookie notice should meet AA requirements for accessibility guidelines.

As part of the launch process, we'll test your cookie notice against these guidelines and share advice on any improvements to make to better comply with accessibility standards.

#### **Privacy policy requirements**

It is also a requirement to link to Klarna Virtual Shopping's Consumer Privacy Notice.

You can include this link in the following places:

- Directly in your cookie banner.
- Within your cookies permissions pop-up.
- On a dedicated cookies policy page.
- Within a dedicated privacy and cookies centre (which is accessible from your cookie banner).

# **Configure Virtual Shopping**

# **Overview**

### Configure Virtual Shopping for the best shopper experience

In this section, you'll find out how to configure Virtual Shopping to give shoppers the optimum experience. Read on to set up:

Product recommendations for shoppers by integrating your Product Feed
 On-site chat showing at the right moments with Whitelisting / Blacklisting and Follow Rules

Integrate Product Feed

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Set where Virtual Shopping appears

# **Integrate Product Feed**

### Setting up Virtual Shopping for product recommendations

With the Store App, experts can recommend products to website visitors during a chat to drive sales. These product recommendations are sent as Product Cards, which a store team member can send to a shopper during a chat.



# How to integrate your Product Feed with the Store app

For this to work, the Store App needs access to a Product Feed in CSV or XML format.

To share your Product Feed with Virtual Shopping, you can share a publicly accessible URL or an SFTP for Virtual Shopping to fetch it from - or we can provide an SFTP for you to put it in.

#### Please ensure each product entry contains:

- Product SKU Code
- Product Title
- Product Image(s) URL
- Product URL
- Price
- Description
- Currency
- Category
- Stock Quantity

(!) We also recommend you include other fields that contain terms your associates may use to describe or search for a product such as:

- Sale Price
- Size Variant
- Color Variant
- Additional image URLs
- Style Code or Master SKU (i.e. to group SKUs)
- Brand Name
- Barcode Number

Virtual Shopping indexes the Product Feed at least once per day so that the products available for associates to share in chats with shoppers are representative of the latest online product catalogue. Virtual Shopping can refresh the product feed more frequently if necessary.

#### **Stock Changes**

We recommend ensuring all products remain in a product feed, whether they are in stock or out of stock. Simply declare the stock quantity as 0 when out of stock, and we'll do the rest.

This ensures Virtual Shopping still has access to all products in your inventory, and experts can recommend these products.

### **Creating Your Product Feed**

To ensure a seamless handover and quick setup, we recommend sending Virtual Shopping your Product Feed in an easy-to-handle format.

Please note to remain compliant with our cloud communications platform, no prohibited product (such as CBD) can be included within your product feed. For further information please visit our partner's Terms of Service.

	A	в	c	D	Е	F	G	ł	ł.	I		J	К	L	м	N	0
1	sku_code	group_sku	title	description	currency	normal_price	sale_pri	ice stock_c	quantity	arl	categories		image_URL	gender	size o	olor	barcode
2	H000750006	500211	VS Sense Shampoo 280ml	Enhance your senses with VS Shampoo, the Iconic product	GBP	18			17	https://example.klama.com/products/VSSenseShampoo28	Beauty > Body	Hair > Shampoo	http://i1.aws.ws/i/VS/000500211-H000750006-17\$large\$	Unisex	ONE I	No Colour	5025155050910
3	H000751006	500211	VS Sense Conditioner 250ml	Enhance your colour with VS Shampoo, the Iconic product	GBP	22			23	https://example.klama.com/products/VSSenseConditioner/	Beauty > Body	Hair > Conditioner	http://i1.aws.ws/i/VS/000500212-H000751006-17\$large\$	Unisex	ONE I	No Colour	5025155050911
4	H000752006	500213	VS Shampoo Golden 250ml	Enhance your Golden colour with VS Shampoo, the Iconic pr	GBP	18			12	https://example.klama.com/products/VSShampooGolden2	Beauty > Body	> Hair > Shampoo	http://i1.aws.ws/i/VS/000500213-H000752006-12\$large\$	Unisex	ONE I	No Colour	5025155050912
5	H000753006	500214	VS Conditioner Golden 250ml	The ultimate VS conditioner in golden	GBP	22			6	https://example.klama.com/products/VSConditionerGolder	Beauty > Body	Hair > Conditioner	http://i1.aws.ws/i/VS/000500214-H000753006-12\$large\$	Unisex	ONE I	No Colour	5025155050913
6	H000754006	500215	VS Shampoo Red 250ml	Enhance your red locks with VS Shampoo, the Iconic produc	GBP	17			6	https://example.klama.com/products/VSShampooRed250r	Beauty > Body	Hair > Shampoo	http://i1.aws.ws/i/VS/000500215-H000754006-12\$large\$	Unisex	ONE I	No Colour	5025155050914
7	H000755006	500215	VS Conditioner Red 250ml	The ultimate VS conditioner in red	GBP	22			24	https://example.klama.com/products/VSConditionerRed25	Beauty > Body	Hair > Conditioner	http://i1.aws.ws/i/VS/000500216-H000755006-17\$large\$	Unisex	ONE I	No Colour	5025155050915
8	H000756006	500217	VS Shampoo Copper 250ml	Enhance your Copper locks with VS Shampoo, the Iconic pro	GBP	17		11	6	https://example.klama.com/products/VSShampooCopper2	Beauty > Body	> Hair > Shampoo	http://i1.aws.ws/i/VS/000500217-H000756006-12\$large\$	Unisex	ONE I	No Colour	5025155050916
9	H000757008	500218	VS Conditioner Copper 250ml	The ultimate VS conditioner in Copper	GBP	22			23	https://example.klama.com/products/VSConditionerCoppe	Beauty > Body	Hair > Conditioner	http://i1.aws.ws/i/VS/000500218-H000757006-12\$large\$	Unisex	ONE I	No Colour	5025155050917
10	H000758006	500219	VS Shampoo Tobacco 250ml	Enhance your Tobacco locks with VS Shampoo, the Iconic pl	GBP	18			3	https://example.klarna.com/products/VSShampooTobacco	Beauty > Body	Hair > Shampoo	http://i1.aws.ws/i/VS/000500219-H000758008-17\$large\$	Unisex	ONE I	No Colour	5025155050918
11	H000759006	500220	VS Conditioner Tobacco 250ml	The ultimate VS conditioner in Tobacco	GBP	22		14	4	https://example.klama.com/products/VSConditionerTobacc	Beauty > Body	Hair > Conditioner	http://i1.aws.ws/i/VS/000500220-H000759006-17\$large\$	Unisex	ONE I	No Colour	5025155050919
12	H000760006	500221	VS Shampoo Chocolate 250ml	Enhance your Chocolate locks with VS Shampoo, the Iconic	GBP	18			4	https://example.klama.com/products/VSShampooChocola	Beauty > Body	> Hair > Shampoo	http://i1.aws.ws/i/VS/000500221-H000760006-12\$large\$	Unisex	ONE I	No Colour	5025155050920
13	H000761006	500222	VS Conditioner Chocolate 250ml	The ultimate VS conditioner in Chocolate	GBP	22			8	ttps://example.klama.com/products/VSConditionerChoco	Beauty > Body	Hair > Conditioner	http://i1.aws.ws/i/VS/000500222-H000761006-12\$large\$	Unisex	ONE I	No Colour	5025155050921
14	H001323006	500398	VS Infusion Spray 100ml	Let VS Infuse your hair	GBP	23		19	16	https://example.klarna.com/products/VSInfusionSpray100r	Beauty > Body	Hair > Styling	http://i1.aws.ws/i/VS/000500398-H001323006-12\$large\$	Unisex	ONE I	No Colour	5025155050922
15	H002982006	500842	VS Hair Perfume 76ml	Let VS Scent your hair	GBP	52			37	ttps://example.klarna.com/products/VSHairPerfume75ml	Beauty > Body	> Hair > Styling	http://i1.aws.ws/i/VS/000500842-H002982006-12\$large\$	Unisex	ONE I	No Colour	5025155050923
16	H002983006	500843	VS Long Hair Perfume 75ml	Let VS Scent your long hair	GBP	52		45	75	ttps://example.klama.com/products/VSLongHairPerfume)	Beauty > Body	Hair > Styling	http://i1.aws.ws/i/VS/000500843-H002983006-12\$large\$	Unisex	ONE I	No Colour	5025155050924
17	H002984006	500844	VS Water Hair Perfume 75ml	Let VS Scent your wet hair	GBP	52			33	https://example.klama.com/products/VS/WaterHairPerfume	Beauty > Body	Hair > Styling	http://i1.aws.ws/i/VS/000500844-H002984006-17\$large\$	Unisex	ONE I	No Colour	5025155050925
18	H00300006	500848	VS Body Cream 200ml	The ultimate VS body Cream	GBP	130	1	111	6	https://example.klarna.com/products/VSBodyCream200ml	Beauty > Body	Body > Body Moist	http://i1.aws.ws/i/VS/000500848-H003000006-1?\$large\$	Unisex	ONE I	No Colour	5025155050926
19	H021314006	505829	Shirt	Live like a Klarnaut in this Shirt	GBP	135			4	ttps://example.klarna.com/products/Shirt	Men > Clothing	> Shirts	http://i1.aws.ws/i/VS/000505829-H021314006-12\$large\$	Male	S I	Navy	5025155050927
20	H021315006	505829	Shirt	Live like a Klarnaut in this Shirt	GBP	135			4	ttps://example.klama.com/products/Shirt	Men > Clothing	> Shirts	http://i1.aws.ws/i/VS/000505829-H021314006-12\$large\$	Male	M I	Navy	5025155050928
21	H021317006	505829	Shirt	Live like a Klamaut in this Shirt	GBP	135			3	https://example.klama.com/products/Shirt	Men > Clothing	> Shirts	http://i1.aws.ws/i/VS/000505829-H021314006-17\$large\$	Male	XL I	Navy	5025155050929
22	H021318006	505829	Shirt	Live like a Klamaut in this Shirt	GBP	135			1	https://example.klama.com/products/Shirt	Men > Clothing	> Shirts	http://i1.aws.ws/i/VS/000505829-H021314006-12\$large\$	Male	XXL I	Navy	5025155050930
23	H276846006	506210	Long-Sleeve T-Shirt	Live like a Klarnaut in this T-Shirt	GBP	125	1	114	1.1	https://example.klarna.com/products/Long-Sleeve T-Shirt	Men > Clothing	> T-shirts & Tops	http://i1.aws.ws/i/VS/000506210-H276844006-12SlargeS	Male	L 2	(ellow	5025155050931
24	H276847006	506210	Long-Sleeve T-Shirt	Live like a Klarnaut in this T-Shirt	GBP	125			4 1	https://example.klarna.com/products/Long-Sleeve T-Shirt	Men > Clothing	> T-shirts & Tops	http://i1.aws.ws/i/VS/000506210-H276844006-12\$large\$	Male	XL Y	fellow	5025155050932
25	H282959006	506210	Long-Sleeve T-Shirt	Live like a Klamaut in this T-Shirt	GBP	130			2	https://example.klama.com/products/Long-Sleeve T-Shirt	Men > Clothing	> T-shirts & Tops	http://i1.aws.ws/i/VS/000506210-H282955006-17\$large\$	Male	XL (	Nive	5025155050933
26	11040047000	600040	Long Classes T. Child	Line Desire Managera in Hein Y. Chilat	con	400				Here Revenues Informer and the state of the second state	March Classics	Tables 8 Terrs	here the superior of the second second second second second	A data	VN1 4	Ni	FOOTAFEOFODDA

Below we've assembled an example table of property names that you can use when setting up your Product Feed to send to Virtual Shopping. If using these names is not possible, the Virtual Shopping team can map your feed as part of the launch process.

() For an example Product Feed containing example property fields, download the below attached example.



VS-Example-Product-feed-v1.0.csv 7KB Text

Please scroll to the right in this table to see example values.

Property	Туре	Required	Description	Example Value
sku_code	string	yes	The unique identifier for a specific product.	314-7216-102
group_sku	string	no	The identifier for a group of products: each variation i.e. size / colour or fabric will have a unique identifier it's sku_code. The group_sku is used to ensure product variations appear under the same product in the app.	314-7216
title	string	yes	A product's title.	Relaxed Fit T-sh
description	string	yes	Description of the product with all markdown or HTML removed.	Our classic 100% cotton relaxed fit shirt
currency	string	yes	The IS0-4217 currency code for this product. This will generally be the same for all products in a feed.	GBP
normal_price	number	yes	How much the product usually costs.	99.99
sale_price	number	no	If the product is on sale, how much it costs while on sale.	79.99
stock_quantit y	number	yes	How many units of this product are currently in stock. You can supply a 1/0 for in and out of stock, respectively.	34

url	URL	yes	A link to the product's product detail page.	https://example.c /products/01234, DefGH
categories	string	yes	The category breadcrumb trail for this product, as a delimited string.	Ladies fashion > Jeans & Trouser Skinny jeans
image_url	URL	yes	A link to the main image for this product.	https://example.c /products/01234, DefGH/images/0 1.jpg
alternate_ima ge	URL	no	One or more links to images for this product. CSV If you have multiple additional images use columns with an incremented number e.g. alternate_ima ge_1 alternate_ima ge_2 XML Wrap each URL in the same tag e.g. <alternate_im age&gt;URL_1ernate_image&gt; <alternate_im< td=""><td>https://example.c /products/01234, DefGH/images/0 2.jpg</td></alternate_im<></alternate_im 	https://example.c /products/01234, DefGH/images/0 2.jpg
gender	string	no	If you have gender specific products, you can supply a value for gender.	unisex
size	string	no	Include for products that have size variations.	XX-Small
			Include for products	

color	string	no	that have colour variations.	Navy
fit	string	no	Include for products that have fit variations.	Relaxed
fabric	string	no	Include for products that have fabric information.	98% Cotton, 2% Elastane
barcode	string	no	Include if you need to show barcode information.	0100234567890
collar	string	no	Include for products that have collar variations.	Point
feature	string	no	Include for products that have feature information.	Hidden Pocket

### Representing discounted/sale prices

If a product is currently on sale, we can display it in the Store App for Product Experts (not to shoppers) with "strikethrough" pricing. If you provide a sales\_price value for a product, we will display the normal\_price crossed-out, and the sale\_price in its place.

For example:

"normal\_price": 449.00,
"sale\_price": 369.00,
"currency": "GBP",



# Watch presentation box

£369.00 £449.00

# **Product Details**

This attractive leather and suede box provides safe storage and an attractive presentation for your horological collection.

Item ID: 021-0477

🖾 Visit Webpage
A product showing in the Store App for Products with "strikethrough" sale pricing

# **Product Feed error reports**

We provide you with error reporting for your product feeds. This will help you ensure product feeds are regularly updated without any disruption.

#### Get notified of any issues with your Product Feed.

Virtual Shopping indexes the Product Feed at least once a day to ensure your product experts have access to your latest online offering. If there are any issues, which means indexing fails, your designated contacts will be notied by email.

#### Proactively resolve product feed issues.

The email will contain a CSV file containing clear details of what the errors are to make it quick and simple for you to resolve these. In this section, you'll find details about what each error means, and how you'll be able to resolve them.

#### Happy Product Feed, high performing product experts.

Being able to quickly resolve any issues helps keep your product feed up-to-date. That in turn helps you ensure your product experts have access to the latest information on pricing, availability and assortment to continue making recommendations and driving sales.

#### How it works

Select one or multiple assigned contacts to receive Product Feed Error Reports.

When your Product Feed is indexed, if any errors are encountered, these contacts will receive an email.

This email will contain a CSV error report, detailing exactly what the errors are. This will contain links to the relevant documentation (listed in this section) to help you quickly resolve the error:

٩	General validation errors
٩	General validation error

Field-specific errors

Your team will be able to resolve the error(s). Following this, no further reports will be sent and the Product Feed will be indexed.

#### Where can I find more information about Product Feeds and the possible errors?

Check out the page "Integrate Product Feed" to the left to learn more about how the Product Feed works.

If you're sent an error report, we'll include the following links to documentation covering different error types and how to resolve them: General Validation Errors and Field-specific Errors. You can also find this documentation in this section.

#### Are Product Feed Error Reports mandatory for all Virtual Shopping Merchants?

These reports are intended to help merchants quickly resolve issues with Product Feeds and avoid resulting problems for product experts. If you would not like to receive reports, please let us know.

#### Who will receive the error reports?

We'll ask you to provide details for a contact person or persons who will be notified of errors via email during the set-up process. These may be technical team members who are best placed to quickly resolve any issues.

# **General validation errors**

Common issues encountered when processing product feeds

Missing/empty mandatory field

Invalid URL found

Invalid Number found

└ Unable to process feed

# **Missing/empty mandatory field**

This field is mandatory, thus its value cannot be empty

The field in question is designated as mandatory but no value has been found for the given product.

- 1. Amend the product feed to provide the missing data.
- 2. Amend the product feed to omit products that do not meet the mandatory data requirements.
- 3. Amend the field definition in Klarna VS to make it optional (this comes with the tradeoff that missing data will no longer be caught for *all* products).

# Invalid URL found

#### The following value is not a proper URL: www.klarna.com

Any field designated as a URL, and which contains data, *must* contain a valid URL according to the URL Standard. The most common cause of this error is a missing https:// prefix.

- 1. Amend the product feed to correct the invalid URLs
- 2. Amend the product feed to omit products for which no valid URLs are available

# **Invalid Number found**

#### The following value is not a proper number: Large

Fields which must be numbers (for example, pricing fields) *must* contain valid numbers. A common cause of this error is when a number is sent with separators instead of as a plain number. For instance:

- Incorrect: 20.300,99
- Correct: 20300.99

- 1. Amend the product feed to correct the formatting of numbers.
- 2. Amend the product feed to omit products for which there is no valid numerical data

# Unable to process feed

In order to index your product feed Klarna VS must be able to access the feed file, and the file must be complete and in a valid format. Common errors in this category include:

- A feed file has moved or been renamed (the product feed URL returns a 404 "Not Found" error)
- Authentication requirements for the feed URL have changed (e.g. a password has changed, or a password is now required where one was not previously required)
- A feed file is incomplete or otherwise corrupted (e.g. a truncated XML feed file which is no longer parseable as valid XML)

- 1. If the feed file has been moved or renamed, update your product feed URL under Account Settings in Dashboard (or provide your Klarna VS account manager with the updated details)
- 2. If authentication credentials have changed, provide the updated credentials to your Klarna VS account manager
  - You can identify traffic from the Klarna VS product feed indexer by its source IP addresses, which are 54.228.73.53, 54.78.118.192 and 99.81.185.60
- 3. If the feed file is incomplete or corrupted then you will need to check the status of the system that generates the feeds; this isn't something that Klarna VS can directly assist with
- 4. If you are unable to publicly host your product feed file we provide you an account on the Klarna VS SFTP server where you can upload your feed files securely; if this is something you require, speak to your Klarna VS account manager

# **Field-specific errors**

SKU code

Image URLs

Categories

Description

# **SKU code**

### **Missing SKUs**

A product without ID has been found. Please revise the product feed and make sure all IDs are in place

All products in the feed *must* have a unique ID; this error occurs when the field marked as the unique ID is empty.

#### **Possible resolutions**

- 1. Amend the product feed to provide the missing data
- 2. Amend the product feed to omit products which have no unique ID

### **Duplicate SKUs**

Klarna VS requires that products have unique identifiers. We use these unique identifiers when tracking shopper purchase events, where we require that purchase events specify a unique ID that matches one we have in your product feed.

If a feed contains multiple products with the same unique ID (SKU) then it will fail validation because duplicate SKUs may have different prices or other differing data that will make our reporting inaccurate.

- 1. Amend the product feed to remove duplicates
- 2. Amend the field definition in Klarna VS to reference a different field in the product feed file (one which *does* contain unique IDs without duplicates)

# Image URLs

### Missing product image URLs

Klarna VS considers the product image field/s to be mandatory, so missing data is treated as a failure.

#### **Possible resolutions**

- 1. Amend the product feed to include the missing product images
- 2. Amend the product feed to omit products which do not have product images (perhaps these are test products which are not appropriate to share with shoppers)
- 3. Amend the product feed to include a generic placeholder image for the products that do not have actual imagery

### Invalid product image URLs

In order for the product image URLs in the feed to be used by Klarna VS they must be valid URLs. See our "Invalid URL found" documentation for examples of common issues with the validation of URLs.

# Categories

### Empty category data

All products in the feed must have a category hierarchy; this is used to generate the structure of the Products feature in the Virtual Shopping Store App.

#### **Possible resolutions**

- 1. Amend the product feed to include the missing category data
- 2. Amend the product feed to omit products for which no valid category data is available
- 3. Amend the field definition in Klarna VS to include a default category such as "Uncategorised" (this comes with the tradeoff that missing data will no longer be caught during validation)

This is how Experts would see the Uncategorised category when browsing Products (it appears as a normal top-level category in the existing hierarchy):

•••• Vodafone	RO 穼	11:03	7 3%
×	All	Products	
Q Search	1		
Saude e	desporto		>
Suportes	s Macbook		>
Suportes	s iPad		>
Suportes	iPhone		>
Teclados	;		>
Teclados	iPad		>
Toalhitas	de limpez	а	>
TrackPac	k		>
Uncateg	orised		>



# Description

### Empty description data

A common cause of validation failures with descriptions is missing/empty description data. By default Klarna VS considers the production description field to be mandatory, so missing data is treated as a failure.

#### **Possible resolutions**

- 1. Amend the product feed to include the missing description data
- 2. Amend the product feed to omit products that do not have descriptions (perhaps these are not public products, or are otherwise not suitable for recommending to shoppers)
- 3. Amend the field definition in Klarna VS to make it optional (this comes with the tradeoff that missing data will no longer be caught for *all* products)

### Malformed description data

Product descriptions are often longer and contain a wider range of characters, than other text fields. Common problems that we see include:

- 1. Descriptions in a CSV product feed that contain " quotation characters or \n newlines that are not properly escaped and/or quoted
- 2. Incorrectly-encoded Unicode characters (for example, "" quotation characters or emoji)

- 1. Amend the product feed to correctly format the description field (if using CSV format, we strongly recommend using an RFC 4180 compliant CSV library rather than manually quoting/escaping values)
- 2. Amend the product feed to use the UTF-8 text encoding to avoid issues with Unicode characters

# Set where Virtual Shopping appears

### What is "Manage Display"?

Manage Display is a feature that enables you and your team to easily configure where and when Virtual Shopping On-Site Chat appears on your website. You can also see at-a-glance where Virtual Shopping is currently appearing in your website.

New In Clothing Homeware Beauty Tech	THE STORE*	Ts&Cs	Help Sign In	<b>£</b> 0
	Free shipping on orders over \$100			
Clothing > New in				
		Anderson Sneaker Chunky Sole in Natural White \$100 Pick a Size	×	
		ADD TO BA	Ask our in-store te a question about a produ and recommendations.	am × ict? Get
80 🔊 M		Ask	a question	
				0

 Manage display is the updated version of our service previously referred to as "URL Blacklisting & Whitelisting ". As of July 2022, we've updated the name of the service, and made it easier than ever for you and your team to use.

Within the Manage Display feature, you and your team have the option to use our "simple mode", for team members of any technical ability to configure how Virtual Shopping appears, or "advanced mode", for technical teams that want to apply more complex rules for how Virtual Shopping displays.

Advanced mode and simple mode for your display settings cannot be used together. Using simple mode will override your advanced mode settings, and vice versa.

### Getting started configuring your display settings

During your launch you will be provided with a Google Sheet for you to add your preferred rules.

(1) When first implementing On-site Chat, the Javascript code snippet must be added to every page of your website including the checkout confirmation page, apart from sensitive checkout pages which are optional. This is important so that chats can follow shoppers from page to page and sales are tracked correctly.

While Virtual Shopping can apply rules to 90,000 URLs via Advanced Mode, we do not recommend supplying long lists of URLs because this can impact how quickly the chat loads.

Please note without either any display rules in place, the On-site Chat icon will display everywhere on the website where the tag is deployed.

### When will I need to use this feature?

You will need to use this feature any time you want to adjust on which pages the On-site Chat displays. This could be during the launch of a new product, when running tests on your home page, and more.

# **Using Simple Mode**

Simple mode is our most user-friendly option for managing your display settings, complete with clear guidance and automatic corrections for duplicate URLs. In the majority of cases, we would recommend that new merchants use this mode.

By default, the On-site Chat plugin will appear on every page of your site. You can choose to hide the chat on certain pages of your site with display rules.

#### About display rules

Managing how and where On-site Chat is displayed has two components:

- The URL: The URL defines the section of your site where Virtual Shopping shouldn't appear.
- The display rule: This rule defines optional exceptions to the rule.

In the simple mode, you are offered two different display rules that can be applied to your preferred URLs: "Only ongoing chats displayed" or "No chats displayed".

Here you can determine whether you want a page to display the On-site Chat if the customer is still in the middle of an ongoing conversation, or if you would rather the page didn't display On-site Chat altogether. In order to apply one of these rules to the URL in question, you can add the URL to the appropriate text areas.

**For example:** We suggest hiding the On-site Chat on your checkout pages, your support/FAQ pages, or your careers page. The URLs for these pages should be added to the "No chats displayed" section.

# In order to ensure that your pages can have the rules properly applied, please take the following steps:

- 1. Ensure that you are adding the full link (including "http://" or "https://")
- 2. Ensure that you are adding the full URL for each page not applying any regex rules. In order to apply regex, please switch to Advanced Mode.

# **Using Advanced Mode**

By default, On-site Chat will appear on every page of your site. You can choose to hide the plugin on certain pages of your site with "denied" rules. Each "denied" entry consists of two parts: a partial URL and a display rule. The partial URL defines the section of your site where Virtual Shopping shouldn't appear, and the display rule defines optional exceptions to the rule.

Using the advanced mode affords you the same rules that existed in "Simple Mode" that you can apply to any of the pages that you wish to add to your Allowed/Denied list. In order to use advanced mode, please download the template CSV, and fill in your urls with your preferred rule. Then simply upload the .csv file and hit save in order to ensure your changes are applied!

#### Rule 1: "False"

The false follow rule means that shoppers will never see the On-site Chat on any page matching that partial URL. The chat cannot follow them onto those pages, even if they have an active conversation started elsewhere on the site. This is the rule that is applied in the "No chats displayed" section on Simple Mode.

#### Rule 2: "In Progress"

The in-progress follow rule means that shoppers can only see the On-site Chat if they are in the midst of a chat with an Expert. Any pages matching that partial URL will hide the chat for users who are not currently engaged in a chat. This is the rule that is applied in the "Only ongoing chats displayed" section on Simple Mode.

In order to apply these rules, you can download the .csv template from the Advanced mode page, add your partial URLs, and add display rules. Once the .csv is updated, simply re-upload your new display rules to the Manage Display tool.

For more information on regular expressions, please visit our page on advanced mode: https://docs.virtualshopping.klarna.com/configure-hero/blacklisting-whitelisting/advanced-blacklisting-and-whitelistingconfiguration

#### To ensure that your pages can have the rules properly applied, please take the following steps:

- 1. Ensure that you are adding the full link (including "http://" or "https://")
- 2. Ensure that you are uploading a .csv file, and not a .xlsx file

# **Advanced Mode Examples**

(i) Most Virtual Shopping integrations don't require advanced mode. Below we have provided some advanced examples and link to further detailed technical documentation on regular expressions.

To reiterate In most cases these are **not** required. If you have any concerns or require specific assistance please contact help.virtualshopping@klarna.com.

#### Introduction to regular expressions

If your website has a large number of unique URLs we recommend using regular expressions RegExps to match multiple URLs using a single row / rule. That said, we also recommend using RegExps sparingly to balance the number of rows and the complexity of the RegExp to avoid running into performance issues with either.

A regular expression, or regex for short, is a pattern describing a certain amount of text.

The URLs that we've been using in blacklisting rule examples so far are an example of regular expressions. For instance, the special \$ character which matches the end of the URL.

Regular expressions are a complex topic and can be a powerful tool, for a comprehensive breakdown we would refer you to the following resources:

- 1. Technical introduction to Regular Expressions
- 2. Mozilla Javascript Guide section on Regular Expressions
- 3. Regex101, an interactive tool for building & testing Regular Expressions

### Scheduling activation and expiry of rules

Virtual Shopping supports scheduling the activation date & time of a rule as well as their deactivation/expiry.

URL	Listing Type	Follow Rule	Timezon e	Schedul ed Date	Schedul ed Time	Expires Date	Expir( Time
www.exa mple.co m/july- sale- 2021	allow	false	Europe/ Paris	2021-08- 01	00:00		
www.exa mple.co m/2022- collectio n	deny	false	Europe/ Paris			2022-01- 01	09:00

In the above examples, we have a deny rule for our example July Sale page which activates at midnight on the 1st of August, stopping Virtual Shopping from appearing any further.

Additionally, we have a rule for our upcoming new year's collection which is *currently* blacklisted and the rule is set to expire on January 1st, from then on we would like the Virtual Shopping On-site Chat plugin will start appearing on the collection page.

#### Scheduling rules for an operational launch

If needed, Virtual Shopping supports scheduling your blacklisting rules for your initial operational launch. For example, the Virtual Shopping JavaScript can be added to your production site ahead of the operational launch, and set with a blacklisting rule that prevents Virtual Shopping from appearing on any page. This rule can then be set to expire at your designated go-live time.

URL	Listing Type	Follow Rule	Timezon e	Schedul ed Date	Schedul ed Time	Expires Date	Expir( Time
.*	blacklist	false	Europe/ Paris			2021-10- 18	09:00
www.exa mple.co m\$	blacklist	inprogre ss	Europe/ Paris	2021-10- 18	09:00		
www.exa mple.co m/check out	blacklist	false	Europe/ Paris	2021-10- 18	09:00		
www.exa mple.co m/order- confirmat ion	blacklist	inprogre ss	Europe/ Paris	2021-10- 18	09:00		

In the above example we use the pattern .\* to blacklist all possible URLs with a rule set to *expire* at 9am on the 18th of October (our operational go-live date). Our desired blacklisting rules are then scheduled to *activate* at the same time. This will prevent the On-site Chat plugin from appearing at all on our site before the allotted launch time.

### Whitelisting

Although it is not commonly needed, On-site Chat does support whitelisting as an alternative to blacklisting.

With blacklisting, if a URL pattern is blacklisted then **all** other URLs are implicitly "whitelisted" (i.e. On-site Chat will appear). The opposite is true for whitelisting: **if a URL pattern is whitelisted then all other URLs are implicitly blacklisted** (note though by default they will be blacklisted with the follow rule of inprogress, meaning On-site Chat **will** appear if the shopper is in an active chat).

The most common use for this is to whitelist a single URL (typically a low-traffic page) to perform initial prelaunch testing in production. For further information on testing your Virtual Shopping integration, please see our testing documentation.

For instance, we can whitelist our terms & conditions legal page so that the On-site Chat plugin appears but will be hidden on all other pages:

URL	Follow Rule	Туре
www.example.com/legal/terms\$	inprogress	whitelist

Whitelisting can also be useful if you want On-site Chat to appear on a minority of your website's pages where using a few whitelisting rules results in a smaller/simpler overall configuration (i.e. provide few whitelisting rules instead of many blacklisting rules).

Let's imagine we only want On-site Chat to appear in two product categories, and have many other categories and non-product site sections where we do **not** want On-site Chat to appear.

URL	Follow Rule	Туре
www.example.com/products/out door-furniture	inprogress	whitelist
www.example.com/products/kitc hen	inprogress	whitelist
www.example.com/checkout	false	blacklist
www.example.com/support	false	blacklist
www.example.com/careers	false	blacklist

In the above example all product pages under the products/outdoor-furniture and products/kitchen categories will be whitelisted (On-site Chat will appear) and all other pages on the site will be blacklisted with the inprogress follow rule (On-site Chat won't appear unless the shopper is currently in an active chat).

We also set specific blacklist rules with the false follow rule to prevent On-site Chat from ever appearing on a few specific pages such as our checkout path and all support pages. We don't need to provide blacklist rules for all of our other product categories or non-product sections of the site.

### **Advanced examples**

#### Language or region-specific URLs

There are many different ways that languages and geographic regions are represented in website URL paths, here we will look at some of the most common.

Showing Virtual Shopping on only one language version of a site

The first component of our URL path is a language identifier such as "fr" or "de", and we only wish to allow Virtual Shopping on the French pages of our site.

URL Pattern	Follow Rule	Туре
www.example.com/(?!fr FR)	false	blacklist

The example above uses a negative lookahead regular expression to match any URL that does *not* have fr as its first component. See this example in Regex101.

Showing Virtual Shopping on all language versions of a site

Our site may have many localisations and we need to write blacklist rules that apply to all of them, targeting a section of our site while ignoring the language/region identifier.

In this example, we have multiple languages available on our site at URLs like example.com/en, example.com/fr, example.com/ro etc.

URL Pattern	Follow Rule	Туре
www.example.comV[a-zA-Z] {2}Vsupport	false	blacklist
www.example.comV[a-zA-Z] {2}Vcheckout	false	blacklist

In the above example, the On-site Chat plugin will never appear on the support or checkout pages of *any* language. See this example in Regex101.

Alternatively, our site may have combined both regional and language identifiers with URLs such as example.com/ch/ch-FR, example.com/ch/ch-DE or example.com/ca/en

URL Pattern	Follow Rule	Туре
example.comV[a-zA-Z]{2}V[a-zA- Z]{2}(-[a-zA-Z]{2})? VproductsVlighting	false	blacklist

In the above example we have blacklisted the products/lighting category for all regions & languages with a single rule. See this example in Regex101.

#### Allowing optional characters at the end of URLs

Many sites have pages that can also be accessed with a trailing / character on the end of the URL. E.g. accessing the homepage with either example.com or example.com/. If a site behaves like this and we wish to blacklist Virtual Shopping on our homepage, then we will need the following rule:

URL Pattern	Follow Rule	Туре
www.example.comV?\$	inprogress	blacklist

The above rule will blacklist Virtual Shopping on the homepage, ignoring the trailing / character if it's present. See this example in Regex101.

#### Allowing for sites to be accessible with and without the www subdomain

Some sites are served from both the www subdomain and the main domain itself. For instance, www.example.com/support and example.com/support may both be valid URLs serving the same content. In this case, we can omit the www from the pattern and the pattern will still match both versions of the URL:

URL Pattern	Follow Rule	Туре
example.comVsupport	false	blacklist

See this example in Regex101.

# **Extend Virtual Shopping**

# **Overview**

### Extend Virtual Shopping beyond your core implementation

Virtual Shopping On-site Chat is extendible - which means you can listen to and interact with it using the Virtual Shopping Client API. Once you have finished your core set up, it is possible to go beyond your core implementation and set up advanced events to:

Get deeper insights into how shoppers are interacting with On-site Chat
 Control how On-site Chat behaves such as for routing chats
 Customise how On-site Chat displays on your website

Interaction Event Listeners
Interaction Event Methods
Update customer details
Department Filtering
Customise On-site Chat
Adjust On-site Chat position
Creating a custom chat menu

## **Interaction Event Listeners**

An Interaction Event is an event that allows you to understand what Virtual Shopping is doing, so that you can react accordingly. You can write listeners to create custom journeys based on what Virtual Shopping is doing.

### Virtual Shopping is Ready

Virtual Shopping is visible to the shopper:

```
hero("onReady", function(event) {});
```

#### Virtual Shopping is in Use

The shopper has a conversation in-progress:

```
hero("onReady", function(event) {
    if (event.messengerInUse) {}
});
```

### Virtual Shopping is Not Visible

Virtual Shopping is not visible to the shopper:

```
hero("onShutdown", function() {});
```

#### Virtual Shopping is Shown

The Virtual Shopping On-site Chat view has been shown:

```
hero("onShow", function() {});
```

#### Virtual Shopping has been Hidden

The Virtual Shopping On-site Chat view has been hidden:

hero("onHide", function() {});

Example:

```
const scrollToTopButton = document.querySelector("button.scroll-to-top");
hero("onReady", function() {
   scrollToTopButton.style.display = "none";
});
hero("onShutdown", function() {
   scrollToTopButton.style.display = "block";
});
```

### Virtual Shopping Conversation has Ended

To understand when a conversation has been finished by an associate, you can use the onConversationStatusUpdate event:

```
hero("onConversationStatusUpdate", function(event) {
    if (event.conversationStatus === "ended") {
        console.log(event.conversationId);
        console.log(event.associateId);
        console.log(event.associateEmployeeId);
        console.log(event.now);
    }
});
```

Please note the following:

Name	Туре	Description
event.conversationId	string	A unique ID to be able to reference the specific conversation.
event.associateId	string	The Virtual Shopping ID of th associate in the conversation Only populates when the shopper is using the Virtual Shopping chat and the conversation ends.
event.associateEmploye eId	string	The Employee ID of the associate in the conversation Only displays if this feature has been enabled as part of the Product Expert sign-up proce Only populated when the shopper is using the On-site chat and the conversation en
event.now	boolean	'True' indicates that the event happened now, in real time. 'False' indicates the event happened in the past. Only populates when the shopper using the Virtual Shopping ch and the conversation ends.

As an example, to listen for a conversation which has ended whilst the shopper is still on the active page, the following can be used:

(event.conversationStatus === "ended" && event.now) { ... }

- (!) When the shopper has been down the Get Notified route there are two caveats to be aware of in relation to the Conversation Ended event:
  - 1. If the page is closed when the chat is finished then the end of chat event will fire the next time the Virtual Shopping plugin is loaded; however the event will **not** include the associate details.
  - 2. If the shopper is following the Get Notified link on a device different to the one where they started the original conversation then the end of chat event won't fire at all. For example, if the shopper starts a chat on desktop, leaves a get notified message, receives a Get Notified SMS and follows the link on their mobile device; then the end of chat event won't fire.

#### **Conversation Rated by Shopper**

The following event can be used to read the rating value and feedback contents from the rating submission by the shopper at the end of a chat. This can be used to populate in Google Analytics, for example:

```
hero("onConversationRatingSubmit", function(event) {
   console.log(event.conversationId);
   console.log(event.conversationStatus);
   console.log(event.associateId);
   console.log(event.associateEmployeeId);
   console.log(event.ratingValue);
   console.log(event.ratingFeedbackValue);
});
```

#### Department selected by Shopper

A shopper selects from the list of departments; note that this happens before the shopper sends their initial message to start a conversation. The event payload contains the department's name and unique ID.

```
hero("onDepartmentSelect", function(event) {
   console.log(event.departmentName);
   console.log(event.departmentId);
})
```

```
      Name
      Type
      Description

      event.departmentName
      string
      The full name of the department

      event.departmentId
      string
      This is the same ID used in C Department Filtering
```

#### Need selected by Shopper

A shopper selects from the list of needs (these are not enabled by default, please consult your Customer Success Manager for details).

```
hero("onNeedSelect", function(event) {
    console.log(event.needName);
})
```

#### Leave a message form is displayed

The Hero "Get Notified" form is shown to a shopper. This happens when Product Experts are not currently available and the shopper leaves a message. Note that the shopper must successfully enter a valid email or phone number for this event to be triggered.

```
hero("onGetNotifiedInit", function
```

### Leave a message form is submitted

A shopper leaves a message via the "Get Notified" form.

```
hero("onGetNotifiedSubmit", function() {};
```

#### Shopper searches for a nearby store

A shopper submits their postcode in order to find their nearest store. This feature is not enabled by default, please consult your Customer Success Manager for details. Note that the shopper must successfully enter a valid postcode for this event to be triggered.

```
hero("onPostcodeSubmit", function() {});
```

#### Shopper selects a store

A shopper selects a store from the location search results. This feature is not enabled by default, please consult your Customer Success Manager for details.

```
hero("onStoreSelect", function(event) {
    console.log(event.storeName);
});
```

# **Interaction Event Methods**

The Virtual Shopping Client API exposes a number of methods i.e. show and hide to allow you to interact with the On-site Chat plugin.

#### **Showing On-site Chat**

This method will show the On-site Chat window. This can only be used if Virtual Shopping is available on the page.

hero("show");

In this example, we show the On-site Chat when a button is clicked:

```
const openHeroButton = document.querySelector("button.open-hero");
openHeroButton.onclick = function() {
    hero("show");
};
```

#### **Hiding On-site Chat**

This method will hide the On-site Chat window. This will only close the chat window, if Virtual Shopping is open on the page.

```
hero("hide");
```

In this example, we can hide On-site Chat when a button is clicked:

```
const closeHeroButton = document.querySelector("button.close-hero");
closeHeroButton.onclick = function() {
    hero("hide");
};
```

# **Adjust On-site Chat position**

### How to set the position of On-site Chat

Here we'll walk you through how to set precisely where you want to display Virtual Shopping on the webpage. On the pages where On-Site chat can be opened, there is a Virtual Shopping icon - a button that shoppers can click to open a chat. You can adjust its position by adding the code below to those pages.



Within the On-site Chat Tag template for Google Tag Manager, under Hero Configuration Object, two rows can be added to describe changes to the horizontal and vertical position of the icon:

```
<script>
  window.HeroWebPluginSettings = {
    applicationId: "HERO-XXXX",
    translateX: "-5px",
    translateY: "40px"
  };
  </script>
  <script>(function(i,a,m,h,e,r,o){i.HeroObject=e;i[e]=i[e]||function(){(i[e].q=i[e].q||[]).pu
}
```

- (i) translateX and translateY are CSS properties that will control the Launcher Icon position using a value in pixels. For example, setting translateX to have a value of -50px will adjust the On-site Chat Launcher so that it sits 5 pixels below the default position.
- (i) Moving the On-site Chat plugin will change the behaviour of the close/minimise function of the chat. Normally the close/minimise button is in the plugin when the chat is open, moving the plugin will move the close/minimise button to the top right corner of the chat window

# **Customise On-site Chat**

### How to customise the On-site Chat title

While the wording in your On-site Chat is configurable at a site wide level with this API you can customise the title of the icon to match a specific product, category or department.

Through the Virtual Shopping API, the On-site Chat title can be updated with a specific category, subject or department name, based on the web page or section.

(i) This is useful when used alongside Virtual Shopping Department Filtering if particular sections or pages within a website are restricted to a single department.

The example below shows the default On-site Chat Launcher title on the left, and the updated On-site Chat Launcher title on the right, where the term Department has been passed through.



### How to implement a different On-site Chat title

To change the On-site Chat title after the chat has initialised, you can fire an event that makes the following call:

```
hero("update", { category: { title: "Department" } });
```

In this example, the term Department is passed through and inserted into the On-site Chat title. When using this method, the category parameter above will replace the \${ category } part of the following title: 'Ask our in-store \${ category } team'.

(!) When used, this interaction event method will update across all of the Hero Launcher types which can be used: Static Launcher, Interactive Launcher and Needs Selector Launcher.

# Creating a custom chat menu

Using advanced events, it is possible to customise the chat menu within the Virtual Shopping Messenger so it can sit alongside Customer Service tools. This is useful way to ensure a good shopper experience by diverting support queries away from Virtual Shopping to a Customer Service tool.

	Anderson Sneake Chunky Sole in Natural Whi	te		
	\$100		Custom menu	
)	Pick a Size	~	(example only)	)
	ADD TO BA	G		
	Sizing Guide Need help or advice	Lookin	a for help?	
1. Carton		4	Chat with a shoe expert	
-22		1	Talk to customer support	
		<b>W</b>	Talk to customer support	

With Interaction Event Listeners and Methods, you can create more complex interactions with Virtual Shopping. This guide shows how a chat menu can be introduced using Virtual Shopping interaction events.

(i) Please note that this an example as to how you could use a custom extension.

#### Hiding and unhiding the Launcher Icon

When your chat menu is in operation, the On-site Chat Launcher Icon can be hidden using CSS with the element

hero-launcher-container.

### Virtual Shopping is not available

The onShutdown interaction event can be used to see if Virtual Shopping is not present on the page. This could be if associates are unavailable or the Follow Rules indicate that it should not show.
hero("onShutdown", function() {});

Action: Hide the option to start a chat with Virtual Shopping

### Virtual Shopping is available

The onReady interaction event can be used to understand if Virtual Shopping is ready to be used on the page.

```
hero("onReady", function(event) {});
```

Action: Show the option to start a chat with Hero

### Virtual Shopping is in use

The onReady interaction event can also be used to understand whether the shopper is currently in a conversation using the messengerInUse Boolean.

```
hero("onReady", function(event) {
  if (event.messengerInUse) {}
  });
```

**Action**: Hide the chat menu altogether and show the On-site Chat icon, to benefit from the incoming notifications and alerts if the shopper is in a chat, giving them the choice to open and close when required.

### Hiding / Showing Virtual Shopping

When the shopper interacts with the On-site Chat option within the chat menu, if Virtual Shopping is available, the On-site Chat can be shown using the interaction event.

```
hero("show");
```

Here is an example:

```
const openHeroButton = document.querySelector("button.open-hero");
openHeroButton.onclick = function() { hero("show"); };
```

# **Department Filtering**

### Controlling the department options available to your Shopper

By default all departments or teams configured for Virtual Shopping are shown to shoppers on all pages, allowing the shopper to select the right department for them.

However, with the Department Filtering API you are able to restrict which departments are shown to the shopper. Here are some examples of how you can use Department Filtering.

- More strictly control the journey available to your shoppers, e.g. when viewing the Women's category only allow them to start a chat with the Women's department, or when viewing a specific product only allow them to start a chat with your team who are experts in that product.
- Use availability filtering to only load a department when Associates are available in that department. Virtual Shopping's standard availability features will show the plugin if just one department is available, you can use this to hide departments on an individual level.
- (i) When there are multiple departments that the shopper can chat with, they need to select the right one for them. However, if only one department is allowed to use Department Filtering then the shopper does not need to select a department and will go straight into starting a chat, no matter how many departments exist.

Free shipping on orders over \$100		👔 Tessa		×	
2	Anderson : Chunky Sole in t \$100 A Sizing Guide Need help or advic	Please sel from the is Shoes How can v Tessa	ect a department st below. Warnen's re help? Hey, I'm looking pair of runners. Andersons but something colo isined the conversat © Scho Store	Shoes I for a new I fike the want rfu!	Allow: Shoes Allow: Womens Deny: Homeward Deny: Beauty Deny: Technolo

## **Department Filtering using Allow and Deny lists**

Through the Virtual Shopping Client API, departments can be filtered using Allow and Deny lists. These are fully customisable per page so you can tailor them to the unique URL structures of your website or trigger them from events implemented by you to understand the category or product the shopper is viewing.

(!) To implement Department Filtering you will need to get the department IDs from Dashboard. You can find these under Settings > Account Settings > Departments. Note, department IDs are case sensitive.

If you don't see the option for Settings in the Dashboard navigation, or the option for Departments, then contact help.virtualshopping@klarna.com

### **Department Filtering Rules**

When allowing and denying departments, it's important to understand these rules:

- (i) When one department is added to the Allow list, any departments not listed will be hidden.
  - When one department is added to the Deny list, any departments not listed will still be visible.
  - Only an Allow or Deny need to be used on any one page, however when using Allow and Deny together, Allow will always take precedence.

### **Allowing Departments**

(i) For each type of Allow list below you will see two examples, one where only a single department is allowed and one where multiple departments are allowed.

### Allow a Department

Used when you only want to show certain departments on a page. Any departments not in the allow list will not be shown.

#### Allowing a single department:

```
window.HeroWebPluginSettings = {
    departmentAllowList: [
        {
        id: "43a0B7JDdY" // Department ID
     }
]
};
```

```
window.HeroWebPluginSettings = {
    departmentAllowList: [
        {
            id: "43a0B7JDdY" // Department ID
        },
        {
            id: "27He0Lj38a" // Department ID
        },
        {
            id: "HIW7390lp1" // Department ID
        }
    ]
};
```

### Allow a Department if it is Available

You only want to show a department on a page when an Associate is available in that department.

#### Allowing a single department:

```
window.HeroWebPluginSettings = {
    departmentAllowList: [
        {
            id: "43a0B7JDdY", // Department ID
            constraint: {
                departmentAvailable: true
            }
        }
        }
    };
```

```
window.HeroWebPluginSettings = {
  departmentAllowList: [
    Ł
      id: '43a0B7JDdY', // Department ID
      constraint: {
        departmentAvailable: true
      3
    3,
    Ł
      id: '27He0Lj38a', // Department ID
      constraint: {
        departmentAvailable: true
      }
    3,
    £
      id: 'HIW7390lp1', // Department ID
      constraint: {
        departmentAvailable: true
      }
    3
  ]
3;
```

### Allow a Department if an Active Conversation Exists

You only want to show a department on a page when the shopper has a chat in progress with a department.

#### Allowing a single department:

```
window.HeroWebPluginSettings = {
    departmentAllowList: [
        {
            id: "43a0B7JDdY", // Department ID
            constraint: {
                conversationInProgress: true
            }
        }
    ]
};
```

```
window.HeroWebPluginSettings = {
  departmentAllowList: [
    Ł
      id: '43a0B7JDdY', // Department ID
      constraint: {
        conversationInProgress: true
      3
    3,
    Ł
      id: '27He0Lj38a', // Department ID
      constraint: {
        conversationInProgress: true
      }
    },
    Ł
      id: 'HIW7390lp1', // Department ID
      constraint: {
        conversationInProgress: true
      3
    3
 ]
3;
```

### Allow a Department if a Previous Conversation Exists

You only want to show a department on a page when a user has had a previous conversation with that department.

### Allowing a single department:

```
window.HeroWebPluginSettings = {
    departmentAllowList: [
        {
            id: "43a0B7JDdY", // Department ID
            constraint: {
                conversationExists: true
            }
        }
        }
    };
```

```
window.HeroWebPluginSettings = {
  departmentAllowList: [
    Ł
      id: '43a0B7JDdY', // Department ID
      constraint: {
        conversationExists: true
      3
    3,
    Ł
      id: '27He0Lj38a', // Department ID
      constraint: {
        conversationExists: true
      3
    3,
    Ł
      id: 'HIW7390lp1', // Department ID
      constraint: {
        conversationExists: true
      }
    }
 ]
3;
```

### **Denying Departments**

(i) For each type of Deny list below you will see two examples, one where only a single department is denied and one where multiple departments are denied.

### Deny a Department

You only want to prevent one (or more) departments from showing. All other departments will show.

### Denying a single department:

```
window.HeroWebPluginSettings = {
    departmentDenyList: [
        {
        id: "43a0B7JDdY" // Department ID
        }
    ]
};
```

Denying multiple departments:

### Deny a Department if it is Unavailable

Do not show a department if a department is unavailable, or a shopper hasn't had a conversation in that department.

### Denying a single department:

```
window.HeroWebPluginSettings = {
    departmentDenyList: [
        {
            id: "43a0B7JDdY", // Department ID
            constraint: {
                departmentAvailable: false
            }
        }
        }
    };
```

Denying multiple departments:

```
window.HeroWebPluginSettings = {
  departmentDenyList: [
    Ł
      id: '43a0B7JDdY', // Department ID
      constraint: {
        departmentAvailable: false
      3
    3,
    Ł
      id: '27HeOLj38a', // Department ID
      constraint: {
        departmentAvailable: false
      }
    3,
    £
      id: 'HIW7390lp1', // Department ID
      constraint: {
        departmentAvailable: false
      }
    }
 ]
3;
```

### Deny a Department if Previous Conversation Does Not Exist

Deny a department from showing if a conversation does not exist. This will only show a department if a conversation has already happened with this department.

### Denying a single department:

```
window.HeroWebPluginSettings = {
    departmentDenyList: [
        {
        id: "43a0B7JDdY", // Department ID
        constraint: {
            conversationExists: false
        }
    }
]
};
```

Denying multiple departments:

```
window.HeroWebPluginSettings = {
 departmentDenyList: [
   £
      id: '43a0B7JDdY', // Department ID
     constraint: {
       conversationExists: false
     }
   },
   Ł
     id: '27He0Lj38a', // Department ID
     constraint: {
       conversationExists: false
     }
    },
   £
      id: 'HIW7390lp1', // Department ID
      constraint: {
       conversationExists: false
     }
    }
 ]
};
```

# Configurations

Attribute	Required	Туре	Note
id	Mandatory	string	Department IDs can requested from Virtu Shopping for Stagin and Production reta applications.
constraint	Optional	object	
constraint.depar tmentAvailable	Optional	boolean	The department's current availability state determines if in considered to be in Allow / Deny list.
constraint.conve rsationInProgres s	Optional	boolean	Whether the Shopp has a conversation progress determine it is considered to b the Allow / Deny list
constraint.conve rsationExists	Optional	boolean	Whether the Shopp has an existing conversation with th department determin if it is considered to in the Allow / Deny

## Suggested Checklist for Creating New Departments and Implementing Department Filtering While Virtual Shopping is Already Live on Your Site

- (!) When a department is created through your Dashboard it will immediately show across all pages where the On-site Chat plugin appears. If this is a problem then you may want to follow the order of steps below for rolling out Department Filtering.
- 1. Implement Department Filtering for your existing departments, this will mean that the plugin continues to behave as normal while you create the new departments
- 2. Create new departments Settings > Account Settings > Departments > Add Department
- 3. Assign relevant Associates to new departments, remember Associates can be in multiple departments
- 4. Update Department Filtering to use the new department IDs where you want them to appear

## Using Department Filtering to deactivate a department

Virtual Shopping does not currently support deleting or removing departments. If you no longer want a department to be available to your Shoppers then simply implement Department Filtering and add the relevant department to a deny list on all pages.

# **Redirect to Customer Service**

# Sending shoppers to the right place 🔼

ver \$100 221 items 221 items 221 items 221 items	۶E°		Ts&Cs	Help	Sign In	<b>6</b>				
221 terms	ver \$100	< w	omen's				×			
Just now   Image: Second Seco	221 items				Y	es pleas	e!			
Single of old   A ship Set from Mobiles - Jast now Set from Mobiles - Jast now Tessa finished the conversation Just now So we can connect you to a Customer Service agent, please click the button below. Type a message Type a message Type a message So we can connect receive agent, please click the button below. Type a message So we can connect you to a Customer Service agent, please click the button below. Type a message So to Customer Services Type a message So to Customer Service Type a message So the customer Service Type a message So to Customer Service Type a message So to Customer Service So to Customer Service So to Customer Service Type a message So to Customer Service So						Just	now		,	
Beauté     Sart from Mobile - Just now     Customer Service agent, please     click the button below.     Go to Customer Service     Customer Service     Customer Service     Sart     Yopour     Mesmerize     Sart     Mascara     Sart     Mascara	Soeil Soeil		No problem redirect you	. I'll end th 1 now.	e chat and			-ul 🗢	10:00 AM	-
Image: Second Secon	- OFF CH	0	Sent from Mol	oile - Just nov	V.			Aisha Online		
Tessa finished the conversation Just now So we can connect you to a Customer Service agent, please click the button below. Type a message Type a message Type a message Seauté to Beauté to Beauté to Stick Stick	annar.			-	) (		- 1	Finish chat		~
So we can connect you to a Customer Service agent, please click the button below. Go to Customer Services Type a message Beauté th Beauté strick S22 Mascara S26 S26 S26 S26 S26 S26 S26 S26	) be Oil		Tessa f	inished the Just n	e conversatio ow	n		Transfer to s	someone else	$\rightarrow$
Beauté stick die builden below. Type a message stick szz Mesmerize Mascara Szz Szz Mesmerize Szz Mascara			So we can o Customer S	connect yo ervice age	u to a nt, please			Redirect to 0	Customer Services	$\rightarrow$
Type a message © © Beauté the Beauté sati é sati sati é sati é sati é sati fuegri		•	Go to 0	Customer S	Services			Block user		0
Beauté et Beauté sstick \$32 Vapour Mascara \$28 X 0		Type a	message			٢	0	You		
	t Beauté et Beauté ostick	\$32	Vapour Mesn Masc	nerize ara		\$28		Hi Aisha, you like to 2 mins ago		
								• • •		
	0									
		~							$\bigcirc$	
								-		

Sometimes, shoppers will start a Virtual Shopping chat when they actually want to speak to your Customer Service team. It's easy to redirect these shoppers before or during a Virtual Shopping chat so that they always reach the right person and your team members only receive relevant chats.

You can redirect shoppers to your Customer Service in 3 ways:

### Before a chat:

Redirect before a chat with Filtering	
---------------------------------------	--

Redirect before a chat with the Needs Selector

### During a chat:

Before we take a look at these opportunities, it's first important to place On-site Chat correctly on your website in relation to your Customer Service pages or tool.



Placing On-site Chat in relation to Customer Service pages

On-site Chat should appear on pages that are most likely to drive sales queries, usually category and product-level pages. As a result, it is **not** normally suitable to place On-site Chat on your Customer Service pages or home page.

✓ To ensure Hero does not appear on your homepage, we recommend you first deploy Hero across your whole website and then use URL blacklisting and whitelisting to ensure it is not showing on the home page.

## Placing On-site Chat in relation to a Customer Service tool

If you are using another tool on your website dedicated to handling Customer Service chats, you will want to ensure that it is not showing at the same time as the Virtual Shopping On-site Chat. You can do this using Interaction Events

Every time a page loads, On-site Chat fires an event to the page to say if it will load and what state it will be in. For example, it might say it's going to load with the On-site Chat open.

With a simple listener script you can understand if Virtual Shopping is loading to the page and decide whether or not to load your Customer Service chat solution instead. To trigger your Customer Service tool in this way, you can use an Interaction Event Listener. Virtual Shopping offers some out-the-box scripts as examples, or you can build one yourself.

# **Redirect before a chat with Filtering**

# Using Customer Service Filtering

If a shopper has opened the Virtual Shopping Messenger, there is signposting to guide them to your existing Customer Service page. This is a standard part of the Virtual Shopping setup process and you don't need to implement anything further.



# **Redirect before a chat with the Needs Selector**

# Using the Needs Selector 🥌

You can give shoppers the option to select the nature of their query before they start a chat using using the Needs Selector. If the shopper selects the Customer Service category then they will be redirected to another page on your website, or to another tool.

Ask our in-store team Message us for advice, photos and videos from the store
NRNO Virtual Shopping by Hero • What is this?
What can we help with?       Advice       Size & Fit       Availability in store       Other       Customer Services
Looking for Customer Services?
Type a message (♥ (♥) < > ① □ □

When a shopper chooses this option, Virtual Shopping then redirects them to your Customer Service page. If you have another tool you would like to direct the shopper to then you can set up a basic listener script to hide On-site Chat and open the other tool to seamlessly put your customer into your preferred channel.

(i) This option requires the Needs Selector to be active and the Customer Services option needs to be turned on. If you are interested in setting up the Needs Selector in Hero Messenger, please get in touch with your Customer Success Manager.

Virtual Shopping offers a number of example out-the-box listener scripts for Customer Service tools or you can create your own.

### **Breakdown of steps**

Follow these simple steps to enable this customer journey:

1. Add the onCustomerServiceRedirect listener script to your website

Here is an example of how to implement the listener script:

```
hero("onCustomerServiceRedirect", function (event) {
    var customerServiceUrl = event.customerServiceUrl;
    window.open(customerServiceUrl, '_blank');
});
```

2. Let the Klarna team know that you have implemented the listener script. They will then switch on the Needs Selector in Virtual Shopping Messenger so that shoppers can choose to be redirected to your Customer Service tool or Customer Service page

3. Test the implementation. We recommend you test that the integration is behaving as expected on Staging before pushing to Production

# **Redirecting during a chat**

# Redirecting shoppers when in a chat $\square$

If a shopper has already started a chat with a member of your team but would be better served by Customer Service, team members can transfer that shopper to Customer Service during a chat.



After the team member taps on 'Redirect to Customer Services' button in the app there are two points in the journey where you can complete the switchover. Choose whichever gives the shopper experience you want. The solution is the same, it just relies on listening to a different on page event. With a simple listener script you can detect the event, close Virtual Shopping On-site Chat and open your Customer Service tool.

- As soon as the transfer journey is initiated an event called onCustomerServiceInstantRedirect will fire to the page.
- 2. After this a clear call to action for the shopper to chat to Customer Services is sent into the chat; when clicked this fires an event called onCustomerServiceRedirect

This means you can instantly switch tools, or give your shopper the choice to select to talk to Customer Service.

Virtual Shopping offers a number of example out-the-box listener scripts for Customer Service tools or you can create your own.

### Breakdown of steps

Follow these simple steps to enable this customer journey:

1. Add the onCustomerServiceRedirect listener script to your website

Here is an example of how to implement the listener script:

```
hero("onCustomerServiceRedirect", function (event) {
    var customerServiceUrl = event.customerServiceUrl;
    window.open(customerServiceUrl, '_blank');
});
```

2. Let the Klarna Virtual Shopping team know that you have implemented the the Listener Event script. They will then switch on the transfer feature so your teams can send the redirect button into the chat

3. Test the implementation. We recommend you then test the integration is behaving as expected on Staging before pushing to Production

#### Sharing the conversation history with a customer service agent

If you would like to share the conversation with a customer service agent, we provide a transcript property containing the conversation history. The transcript property can be accessed from the event object of the onCustomerServiceRedirect and onCustomerServiceInstantRedirect events.

Here is an example of how this can be implemented. In this example, the third-party customer service tool is initialised, and the transcript is sent as the first message from the shopper:

```
hero("onCustomerServiceRedirect", function (event) {
    customerServiceSDK.init();
    customerServiceSDK.sendMessage(event.transcript);
});
```

The transcript value is a string, and an example value is shown below:

```
Shopper [11:13, 11th Aug 22]
Hi, I need help with a return
Expert [11:14, 11th Aug 22]
Hi there, Our customer service team can help with that. I'll transfer you!
```

# **Example Listener Scripts**

### **Integration scripts**

Using the Virtual Shopping Client API, you can set up a redirect to any Customer Service tool. Virtual Shopping gives you the means to create your own integration or use an out-the-box integration with:

- Kustomer
- iAdvize
- RingCentral

### **Custom integration scripts**

If you would like to create your own integration, you can do so using the Virtual Shopping Client API; create a Customer Service redirect listener to open your own Customer Service tool when this event is fired.

The name for this event is onCustomerServiceRedirect and an example integration would look like this:

```
hero("onCustomerServiceRedirect", function (event) {
    var customerServiceUrl = event.customerServiceUrl;
    window.open(customerServiceUrl, '_blank');
});
```

### **Out-the-box Example scripts**

This option means you don't need to integrate the onCustomerServiceRedirect listener script. Instead, you can just load an additional script to the page.

We suggest you load scripts in this order:

- 1. Customer Service Redirect Script (a list of example scripts follows below)
- 2. Customer Service tool script
- 3. Virtual Shopping script

#### Kustomer

Here is an example of a custom redirect script for Kustomer:

```
hero('onCustomerServiceRedirect', function (a) {
    // 1. add the kustomer script to the page
    !function(a,b,c,d){a.Kustomer=c,c._q=[],c._i=[],c.init=function(a){function b(a,b){a[b]=fu
    // 2. intialise the kustomer chat client
    Kustomer.init('YOUR_API_KEY');
    // 3. start and open the kustomer chat client and hide hero
    Kustomer.start({ icon: !1 }, function () {
      Kustomer.open();
      hero('hide');
    });
});
```

### iAdvize

Run this to see an example of a custom redirect script for iAdvize:

```
(function () {
 const ONE_SECOND = 1000;
 const THIRTY_SECONDS = ONE_SECOND * 30;
 let interval;
 let heroIsReady = false;
 let areAnyHeroConvInProgress = false;
 const isElementVisible = (element) => {
   if (element) {
     return window.getComputedStyle(element).display !== 'none';
   }
   return false;
 3;
 const hideByElementSelector = (selector) => {
   const css = `${selector} { visibility: hidden !important; }`;
   const head = document.head || document.getElementsByTagName('head')[0];
   const style = document.createElement('style');
   head.appendChild(style);
   style.type = 'text/css';
   style.setAttribute('data-hero-override', '');
   style.appendChild(document.createTextNode(css));
 3;
 const hideByElementSelectors = (selectors) => {
   selectors.forEach(hideByElementSelector);
 3;
 const getIadvizeStaticButton = () => {
   const iadvizeStaticButton = document.querySelector('#idz_btn #idz_fonline');
   if (iadvizeStaticButton) {
     return iadvizeStaticButton;
   } else {
     const iframe = document.querySelector('iframe[id*="iframe-notification"]');
     return iframe && iframe.contentDocument.querySelector('button[class*="NotificationButt
   }
 3;
 const iadvizeShow = () => {
   const styles = document.head.querySelectorAll('style[data-hero-override]');
   styles.forEach((style) => {
     if (style) {
       style.remove();
     }
   });
 3;
 const iadvizeHide = () => {
   hideByElementSelectors([
      `div[id^='idz'], div[id*=' idz']`,
     `iframe[id^='iframe-notification'], iframe[id*=' iframe-notification']`,
   ]);
 3;
```

```
const iadvizeOpen = () => {
  const iadvizeStaticButton = getIadvizeStaticButton();
  if (iadvizeStaticButton) {
    iadvizeStaticButton.click();
  ł
3;
const heroShow = () => {
  const heroContainer = document.querySelector('#hero-iframe-container');
  heroContainer.style.visibility = 'visible';
3;
const heroHide = () => {
  const heroContainer = document.querySelector('#hero-iframe-container');
  heroContainer.style.visibility = 'hidden';
3;
const heroShutdown = () => {
  heroHide();
  window.hero('shutdown');
  clearInterval(interval);
3;
const getIadvizeElements = () => {
  const iadvizeStaticButton = getIadvizeStaticButton();
  const iadvizeActiveButton = document.querySelector('#idz_chatbar_mini');
  const iadvizeChatWindow = document.querySelector('#idz_chatglobal');
  return [iadvizeStaticButton, iadvizeActiveButton, iadvizeChatWindow];
};
const getIadvizeStatus = () => {
  const [iadvizeStaticButton, iadvizeActiveButton, iadvizeChatWindow] = getIadvizeElements
  const iadvizeInStaticState = isElementVisible(iadvizeStaticButton);
  const iadvizeConvIsHidden = isElementVisible(iadvizeActiveButton);
  const iadvizeConvIsVisible = isElementVisible(iadvizeChatWindow);
  if (iadvizeInStaticState) {
   return 'static';
  } else if (iadvizeConvIsHidden || iadvizeConvIsVisible) {
    return 'active';
  } else {
   return null;
  }
3;
const processStatus = () => {
  const iadvizeStatus = getIadvizeStatus();
  const iadvizeIsOnThePage = !!iadvizeStatus;
  if (iadvizeIsOnThePage && heroIsReady) {
    if (iadvizeStatus === 'active' && !areAnyHeroConvInProgress) {
      iadvizeShow();
      heroShutdown();
    }
    clearInterval(interval);
  }
3;
```

```
/**
   * Step 1. Hide both iadvize and the Hero messenger from the shopper.
  */
 iadvizeHide();
 heroHide();
  /**
  * Step 2. Check the status of iadvize every second. If iadvize is actively
   * being used, show iadvize and shutdown the Hero messenger.
  */
 processStatus();
 interval = setInterval(processStatus, ONE_SECOND);
 /**
   * Step 3. Listen to Hero onReady event. If this event is fired, show the Hero
  * messenger whilst continuing to check the status of iadvize every second
  * (just in case iadvize is actively being used).
  */
 window.hero('onReady', ({ messengerInUse }) => {
   heroIsReady = true;
   areAnyHeroConvInProgress = messengerInUse;
   heroShow();
   processStatus();
 3);
  /**
   * Step 4. Listen to Hero onCustomerServiceRedirect event. If this event is
   * fired, show iadvize, open iadvize and shutdown the Hero messenger.
  */
 window.hero('onCustomerServiceRedirect', ({ customerServiceUrl }) => {
   const iadvizeStatus = getIadvizeStatus();
   const iadvizeIsOnThePage = !!iadvizeStatus;
   if (iadvizeIsOnThePage) {
     iadvizeShow();
     iadvizeOpen();
     heroShutdown();
   } else {
     window.open(customerServiceUrl, '_blank');
   ş
 });
  /**
  * Step 5. Stop checking the status of iadvize every second after 30 seconds
  * pass.
  */
 setTimeout(() => {
   clearInterval(interval);
 }, THIRTY_SECONDS);
})();
```

#### RingCentral

Run this to see an example of a custom redirect script for RingCentral:

<script async type="text/javascript" src="https://cdn.usehero.com/ringcentral.js"></script>

# **Integrate Zendesk**

Simple steps to connect Zendesk and Virtual Shopping.



### Sending shoppers to the right place

Using our Virtual Shopping integration with Zendesk, product experts can easily transfer shoppers to Customer Service teams, without the shopper needing to leave the Messenger.

() **Please note:** the Zendesk and Virtual Shopping integration is only available if you have a Zendesk Enterprise licence.

In this article, we'll walk through the simple steps to integrate Zendesk with Virtual Shopping following an activation flow in the Dashboard. To get set up, follow the steps below:

### Step 1: Before you begin

1. Before you start the setup flow, please ensure:

- The user with admin permissions for Settings is logged into the Dashboard
- Ensure you've been approved for the Zendesk Integration. Simply send an email to help.virtualshopping@klarna.com including your name, role, and company. In this email, please specify if we should switch on the in-app transfer menu, the Needs Selector or both.
- Your Partnership Success Manager is aware that you are interested in the Zendesk integration
- If you have a Content Security policy in place, we recommend you put in place the directives set out by

Zendesk here.

- Chat triggers are switched off. This is because these messages may interfere with communications we have created within the integration. We recommend at a minimum, you disable the 'Chat Rescuer' chat trigger type. To disable a chat trigger from the Zendesk Chat Dashboard, read this article.
- If you are already using our 'onCustomerServiceRedirect' listener script from your website you should remove this once the Zendesk integration is activated.

2. In the Dashboard, go to the Account Settings tab for the website and region you want to integrate with Zendesk. Choose 'Integrations' at the top of the page

Acco	ount setti	ngs	
Manage yo	ur organisation's Virtu	al Shopping installation	
General	Departments	Integrations	

3. Click 'Learn More' next to the module for the Zendesk Integration

Acco	ount settings	
Manage yo	ur organisation's Virtual Shopping installation	
General	Departments Integrations	

4. Now click on 'Install' to begin the activation flow

_	
Ac	Integrate with Zendesk Customer service ×
Gener	Allow your team to seamlessly transfer shoppers to Zendesk customer service. If you have multiple country accounts, you'll need to set up Zendesk for each individually. Check the retailer dropdown above to make sure you're setting up Zendesk for the correct country before you continue. Learn more
	Cancel

## Step 2: Activating your integration

1. Enter your Zendesk Account Key to connect your Zendesk account to Virtual Shopping, click 'Next'

(i) To find your **Zendesk Account key**, visit Zendesk documentation here.

(Integrations	
Install 2	Zendesk
You're sett If you have on the According	ing up Zendesk for 'The STORE® (UK)' other regions, you may need to set up Zendesk for these separately. Select the accou ounts Overview page to change the region you're managing.
Zendesk acco	ount key
our unique Acco	unt Key, found in your Zendesk Chat settings. Learn more.
e a rwd1fka1va	df3ECDrdt

2. Enter your chat shared secret in order to persist Shopper conversations, click 'Next'

To find out how to generate a chat shared secret, visit Zendesk documentation here.
 Please note: if at a later point you ever update your shared secret, you will need to uninstall the integration and then reinstall it using the new shared secret.

Integrations		
nstall Zendo	esk	
You're setting up Zend If you have other regions on the Accounts Overvie	<b>sk for 'The STORE® (UK)'</b> , you may need to set up Zendesk for these separately. S w page to change the region you're managing.	elect the account
/isitor authentication -	shared secret*	
our secret key is required to	nable visitor sessions to persist in-between page loads. L	earn more.
e.g. B13DCE0		

3. Here you can see which of your Customer Service teams are configured in your Zendesk account. Choose which Customer Service teams you'd like to display in Virtual Shopping for shoppers to choose from. When you've selected the Customer Service teams, click 'Confirm'

(Integrations	
Install Zendesk	
You're setting up Zendesk for 'The S' If you have other regions, you may nee on the Accounts Overview page to cha	TORE® (UK)' ed to set up Zendesk for these separately. Select the account ange the region you're managing.
Customer service teams	
We found 4 customer service team(s). Which You can edit this at any time.	h would you like to activate (at least one team is required)?
All teams (including teams added in the f	future)
Specific teams	
Size, Stock & Product Enquiries	
Delivery & Tracking	
Returns, Refunds & Faulty Products	

4. You will now be returned to the 'Integrations' page from your Account Settings and will see the integration status as 'Active'. **Nice job! Your Zendesk integration is now live** 

Manage yo	ur organisation's Virtual Shopping installation	
General	Departments Integrations	
X	Zendesk Customer Service Allow team members to transfer chats to agents using Zendesk	• Active
X	Allow team members to transfer chats to agents using Zendesk	Active

## Managing your integration

Binary

Manage your organisation's Virtual Shopping installation General Departments Integrations	Account set	tings	
General Departments Integrations	lanage your organisation's Vir	tual Shopping installation	
	General Departments	Integrations	
Zendesk Customer Service         • Active           Allow team members to transfer chats to agents using Zendesk         • Active	Zendesk Cus Allow team memb	tomer Service ers to transfer chats to agents using Zendesk	• Active

1. To manage your current Zendesk integration settings, click on the icon with 3 dots from the 'Integrations' page of your Account Settings and select 'Manage'

2. Here, you can choose to edit your Zendesk Account key, chat shared secret, or linked Customer Service teams. You can also choose to 'Deactivate Zendesk' if you want to deactivate the integration

3. Once you've made any updates, click 'Save changes'



# Uninstalling your integration

Once you uninstall your Zendesk integration, you will no longer be able to transfer shoppers to Customer Service teams using Zendesk.

(i) If you plan to uninstall your Zendesk integration, please inform your Partnership Success Manager and request that the Customer Service Need is either switched off or changed to a redirect to a Customer Service page on your website by raising a ticket to help.virtualshopping@klarna.com.

1. To uninstall the Zendesk Integration, click on the icon with 3 dots from the 'Integrations' page of your Account Settings and choose 'Uninstall.' Then, in the window that appears, confirm you want to uninstall the Zendesk integration

2. From the 'Integrations' page, check your status is no longer set as 'Active'



0

Uninstall the Zendesk Integration.mov 3MB Binary

# **Update customer details**

The Virtual Shopping Client API exposes an update method which can be used to provide Virtual Shopping with relevant data such as a customer email address or a customer ID number. This would enable you to tie Virtual Shopping data back against your own by ensuring there is a consistent data key.

() There are a number of templated Shopper data exports which can be set up by our Support team and sent to an SFTP. To have this arranged please raise a support ticket through your CSM.

## **Events**

Update event fields:

Name	Value	Туре	Required	Description
customer	See customer subsection	Object	yes	Customer deta

Customer object subsection fields:

Name	Value	Туре	Required	Description
id		string	no	Customer ID
firstName		string	no	Customer first name
lastName		string	no	Customer last name
email		string	no	Customer ema address
phoneNumber		string	no	Customer pho number (E.164
metadata		object	no	Additional customer data

Update event example:

```
hero("update", {
  customer: {
    id: "123",
    firstName: "First",
    lastName: "Last",
    email: "example@example.com",
    phoneNumber: "+447901234567",
    metadata: {}
  }
});
```

# Set up Contacts

# Growing customer relationships with Contacts

Using Virtual Shopping Contacts, your team is able to build a long-term relationships with customers. Once a customer has shared the contact details for their preferred channel teams can keep the conversation going over text, email, or WhatsApp to encourage repeat purchases, all via the Store app.

To set up email or SMS for Contacts, please get in touch with your Customer Success Manager, and Klarna can switch on these channels and support your team with training.

To set up WhatsApp for Contacts there are some dependencies on you; first we'll review the shopper journey and then the steps to integrate:

How WhatsApp for Contacts works

Set up WhatsApp for Contacts

() Please note: WhatsApp for Contacts should only be used for one-to-one chats. WhatsApp does not currently approve marketing campaigns, so please ensure you do not use this service for mass marketing to avoid the risk of the service being blocked.

# How WhatsApp for Contacts works

## What happens in a chat over WhatsApp

1. First, a team member invites a shopper to give their contact details so they can begin chatting over WhatsApp



Type a message...
<	>	Ê	$\square$	

### 2. The shopper then receives a WhatsApp message asking them to opt-in



Hi Emma, this is Tessa from The Store. Thank you for connecting with me. Click this link to finish opting in http://s-f.me/1234

Auto-sent by Hero

## Waiting for opt-in so you can send messages to Emma

3. Following a successful opt-in by the shopper the team member can contact the shopper at any time by choosing a templated message. Virtual Shopping will work with you to create suitable template messages that will be approved by WhatsApp.

<

### 10:00 AM

### Select message

Send a template message to get a response from Emma

### Follow up

Hi Emma, It was great to speak with you. Let me know if I can assist with anything.

### Back in stock

Hi Emma. Just to let you know, an item you were looking for is back in stock.

### **Item Recommendation**

Hi Emma. I have selected an item for you, as discussed. Let me know if you would like me to share it with you.

### **Event in-store**

Hi Emma. As discussed, there is an event happening in-store. Would you like to

4. Once the shopper replies, the team member and shopper can chat over WhatsApp freely for 24 hours



Hi Emma, this is Tessa from The Store. Thank you for connecting with me. Click this link to finish opting in http://s-f.me/1234

Auto-sent by Hero

💒 Emma has opted in

Hi Emma. I have selected an item for you, as discussed. Let me know if you would like me to share it with you.



That's great, yes please!



To set up WhatsApp as a channel for Contacts follow the guidance below:



Set up WhatsApp for Contacts

### Set up WhatsApp for Contacts

### Setting up WhatsApp for Contacts

#### 1. Prepare your application to WhatsApp

Before getting started, Virtual Shopping will need send an application to Facebook to activate WhatsApp as a channel for messaging customers via the Store App.

So that Virtual Shopping can submit this application, please take the following steps:

- 1. Send Virtual Shopping your Facebook Business ID. Find out how to source this ID here
- 2. Create a Twilio Console account and accept the Terms of Service. In the Twilio Console, navigate to 'Programmable SMS', select 'WhatsApp' and choose 'Accept' from the dropdown
- 3. Send Virtual Shopping the Account Security Identifier (SID) for your Twilio Console account

Virtual Shopping will then:

- Set up a sub-account for you in Virtual Shopping's Twilio Console
- Configure the supplied phone numbers for WhatsApp usage in Twilio Console
- Once the form is complete, submit to Facebook for approval
- (i) Please note: your WhatsApp account can support up to 25 numbers. Virtual Shopping will need to use only one of these as routing is handled seamlessly in the background

#### 2. Approve the request from Twilio to send messages on your behalf

Virtual Shopping will let you know once the application has been submitted to WhatsApp. Once it has been approved, please take the following steps:

- Go to business.facebook.com and click 'Business Settings' to the left of your screen under 'Home'. To the left of your screen, choose 'Requests' under the key icon. Select 'Invitations' and choose 'Accept'. WhatsApp will review your Display Name within 3 days, as soon as your Facebook Business Manager account is verified and you have accepted Facebook's invitation to allow Twilio to send messages on your behalf
- 2. Once WhatsApp has approved your Display Name and Virtual Shopping has configured your phone numbers, Virtual Shopping will submit 'Templates' for approval
- 3. Once the templates are approved, your team can begin sending customers messages using these Templates
- 4. If you would like to change Templates in the future, Virtual Shopping can submit others for review at any time

### (i) Verified Account status

It's good practice to try to set up a Verified Account so that when customers receive a WhatsApp message from your team, your brand's profile icon will appear with a green checkmark and show your brand name instead of a phone number.

Virtual Shopping can ask Twilio to submit a request to have your WhatsApp profile considered to be listed as 'Verified' by Facebook. But please note that Twilio cannot guarantee success; at time of writing only about 10% of all WhatsApp profiles are approved as Verified accounts.

### Data API

### (i) If you would like access to the Data API, contact your account manager and they can help get you started.

With the Data API, you can securely consume data held by Virtual Shopping into your other systems. You could use this to grow or augment your CRM, to better understand product expert performance and calculate commission, or as data for targeted marketing campaigns.

() As the data controller, it is your responsibility to ensure that you have suitable permission to use the data for any purposes you chose to, as the data processor Klarna is not responsible for advising you on this.

#### Data Points Available through the Data API

Currently the Data API makes the following data points available:

Shopper (chat)

Name	Data Point	Description
ID	_id	The Shopper ID automatically issued by Klarna Virtual Shopping, can be used to identify the specific shopper across data points
Location	location	The location of the user, store as a GPS co-ordinate
Created date	_created_at	The date the user was create Klarna Virtual Shopping's system. This will be when the started their first chat.
First Name	firstName	The first name provided by th user when they started their chat, this is optional so may r be stored
Shopper Name	shopperName	The default name attributed to an anonymous shopper
Last online time	lastOnlineTime	The last time that Virtual Shopping logged activity for t user on your website
User agent	userAgent	The browser, device and operating system that the use first used Virtual Shopping frc
Username	username	Another form of ID that is use link specific messages to a shopper
Visitor	visitor	Another form of ID that is crea for a user before they have be issued a Shopper ID

Shopper (contact)

Name	Data Point	Description
ID	_id	The Contact ID automatically issued by Virtual Shopping, c be used to identify the specifi shopper across data points.
User ID	userld	The Shopper ID automatically issued by Virtual Shopping, c be used to identify the specifi shopper across data points.
Acquisition date	acquisitionDate	The date the shopper was added to Contacts
Updated date	_updated_at	The date that the user record was last updated or a messa was sent or received
Associate ID	associateId	The Associate ID of the Produ Expert the Shopper is current assigned to
First Name	firstName	The first name provided by th user when they were added t Contacts
Last Name	lastName	The last name provided by th user when they were added t Contacts
Phone Number	phoneNumber	The users telephone number depending on the channel the have been added by this may not be present
Email	email	The users telephone number depending on the channel the have been added by this may not be present
Birthday	birthday	The date of birth of the user. Optional

State	state	Covers the full variety of state the user could be in, including opted state or re-assigned
Opt-in state	optInState	The opted state of the user, indicating if they have finishe opting in or have opted out
Notes	notes	Any notes captured by the product expert about the shopper

Product Expert

Name	Data Point	Description
ID	_id	The Associate ID of the produe expert
Approval Status	approvalStatus	The approval status of the us indicating if they are approve claim chats or not
Email	email	The user's registered email address
First name	firstName	The user's first name as given during registration
Last Name	lastName	The user's last name as given during registration
Online status	available	The status indicating if they a online in the app
Chat status	busy	The status indicating if they a in a chat
Created at	_created_at	The date the user started registration
Spoken Languages	spokenLanguages	The languages spoken by the user as selected when creatin or editing their profile
Store name	storeName	The user's currently assigned store
Store ID	storeld	The ID in Virtual Shopping's systems of the user's currently assigned store
Employee ID	employeeld	The employee ID of the user provided by them during registration

Shopper events

You can retrieve Shopper events tracked by the frontend implementation (Related section: https://docs.virtual-shopping.klarna.com/implementation/track-shopper-events)

Name	Data Point	Description
ID	_id	Event ID
Туре	type	Event type
Time	time	Date and time when the even occured
User ID	userld	The Shopper ID automatically issued by Virtual Shopping, c be used to identify the specifi shopper across data points
Session ID	sessionId	Analytics session identifier which can be used to group events into a browsing sessio
Product SKU	productSku	Product SKU provided by the frontend tracking (available for: user-product-vi user-basket-add, user-basket delete)
Product Quantity	productQuantity	Quantity of product added to basket (available for: user-basket-ad user-basket-delete). Will be available depending on fronte implementation.
Category	category	Name of category that was viewed by the shopper (available for: user-category- view). Will be available depending on frontend implementation.
Search terms	searchTerms	Search terms entered by the shopper (available for: user-search). V be available depending on frontend implementation.
Page location	location	URL of the page of the event (available for: user-category- view, user-search). Will be available depending on fronta implementation.
Attributed Associate ID	attributedAssociate	ID of associate who is attribut the sale - will not be set if the order is not attributed to anyo

Order ID	orderld	Unique order ID provided by frontend implementation. It should match the order ID in your system
Order subtotal	subtotal	Order subtotal
Order currency	currency	Order currency

#### Steps to implement the Data API

- 1. Review the data points available and consider how you want to use the data and in what systems
- 2. Use the technical documentation to understand how to authenticate with the Data API and how to integrate it. Get estimates from the developers who will be doing the work.
- 3. Contact help.virtualshopping@klarna.com who can activate permission for you to implement the API and provide you with your client ID, client secret, and the endpoint to use.
- 4. Use the technical documentation to implement the API

#### Planned updates to the Data API

We plan to continuously work to advance and better our Virtual Shopping Data API.

#### Here is an idea of what's to come:

Phase 4 - Conversation text message data available as well as all other conversation message data, including recommended products and media

Phase 5 - All performance data available

#### FAQ

#### Why would I use this?

Our API gives you detailed insights that can be used for performance tracking as well as targeted ad campaigns.

#### How hard will this be for my team to implement?

We have a user-friendly set of API docs to ensure the integration process is as simply laid out as possible. Don't forget, we are here to help too (help.virtualshopping@klarna.com). Time to implement varies by merchant.

#### How do I get access to this?

Please contact your customer success manager if you wish to gain access to the API. They will be able to arrange for you to be provided with a token to get you started.

#### Is there a cost associated with it?

No, there is no cost associated with this.

#### What do I have legal rights to use this data for?

As the data controller, it is your responsibility to ensure that you have suitable permission to use the data for any purposes you chose to, as the data processor Klarna is not responsible for advising you on this.

## **Test Virtual Shopping**

### **Overview**

### Ensure your Virtual Shopping implementation is working correctly

Once you have added the Virtual Shopping JavaScript to your pages and set up Shopper Event tracking, we recommend you test that On-site Chat is working on your website and that your configurations are set up correctly.

To help you do this we've put together this simple guide to help you feel confident that Virtual Shopping is behaving as expected and solve common challenges that may arise during set up.

In this section you'll learn:

How to test Virtual Shopping tag
 How the Inspector Tool works
 How to test Shopper Event tracking
 How to troubleshoot common issues

To test Virtual Shopping, you will need to start a real chat with On-site Chat on your website, and claim it on your mobile device. The Practice Chat functionality can't be used for testing purposes.

() Before you can move to these tests, the Virtual Shopping team will need to set up your configurations within the launch process. Reach out to your Customer Success Manager or assigned Launch Manager before taking this step.

### **Get started**

Inspector Tool

Test the Virtual Shopping tag



### **Inspector Tool**

Quickly spot common issues while setting up Virtual Shopping 👼



With the Inspector Tool, you can quickly spot common issues when setting up Virtual Shopping. If you are working on Virtual Shopping implementation, we recommend using this tool to support with a smooth and efficient launch process.

(i) All the information you need on how to fix issues identified with the Inspector tool can be found in the Dev Docs.

The Virtual Shopping Inspector Tool loads on any website with the Virtual Shopping Tag implemented, and displays via a panel on your browser session. To learn how to use the tool and its range of capabilities, jump straight in:

How to load the tool

What you can inspect

### How to load the tool



### How to open the Inspector Tool

How to load Virtual Shopping Inspector Tool

Firstly, open the website where you have added the Virtual Shopping Tag and Shopper Events.

Then add inspect-virtual-shopping=true to the end of your URL as a query parameter, and reload the page.

(i) For example:

https://mywebsite.com/uk/index.html?inspect-virtual-shopping=true

You will only need to do this once per website (domain). If you have multiple subdomains/environments open, you will need to load this separately on each browser. You will also need to do this if you clear the website cookies or each time you use Incognito Mode. After the first load of the Inspector Tool, the browser will remember that it was loaded and it will then load it automatically across all the pages of the website where the Virtual Shopping Tag is added.

### What you can inspect

The Inspector Tool can check for common issues in 3 key areas:

	Check Application ID & Merchant Name
	Check Display Rules
C	Check Shopper Events
Additior	nal features (dependent on setup) can be viewed to troubleshoot any issue:
	Check Department Filtering configuration
Γ	Other Information

### **Check Application ID & Merchant Name**

#### Checking if the right App ID is in place

You can use the Inspector Tool to check the **Application ID (App ID)** used to load the on-site chat on your website. This can be used to ensure the correct Staging or Production App ID has been used to launch Virtual Shopping.

The **Merchant Name**, which corresponds to the Application ID, will be displayed. This provides additional confirmation that the correct application ID has been implemented.

Application ID: f457845--rwe-2-34-2-342-3-6-ert3-3452432d

Merchant name:

The Store Company

If no App ID has been added, the message No Application ID found will display. If this happens it's a good idea to check that your team has deployed the correct App ID.

() Your App IDs would have been sent to you when you began the setup process. If you are unsure what your App ID is, please get in touch with your Customer Success Manager.

### **Check Display Rules**

#### Checking why Virtual Shopping is not displaying

The Display Rules section helps you understand whether or not the Virtual Shopping chat is displaying on your online store. Getting a clear view of what rules are in place you can help you quickly understand if there is an issues as a result of unwanted rules being in place, or if Virtual Shopping is behaving as expected.

Display Rules indicate:

- if the store is open/closed
- if there are product experts online
- if all product experts are busy
- if the leads queue is full
- display rules (pages allowed or denied to display the on-site chat)
- Geo-restrictions (if enabled)

Any rules that allow Virtual Shopping chat to display are shown in green. Rules that do not allow the chat to display are shown in red.

### **Check Shopper Events**

The Events section lists all of the recorded Shopper Events since a shopper started their browsing session.

Events Clear events		Expand all / Collapse all
<ul> <li>Product view</li> </ul>	2023-01-10T09:51:01.244z	Queued ~
Purchase	2023-01-10T09:51:01.244z	Queued ~
<ul> <li>Category view</li> </ul>	2023-01-10T09:51:01.244z	3 issues 🌗 Sent 🗸
Q Search	2023-01-10T09:51:01.244z	Failed ~

### **Results Panel**

There are 3 columns in the results panel:

Events	Timestamp	Status
The event name. If the event name is not supported, Invalid will display instead.	The timestamp when the event was created.	The status of the Track Shop Event.

### Statuses

If issues are detected with an event, the Inspector Tool will indicate this before the status value.

There are 4 possible statuses:

Status	About
Queued	The events that have been recorded in the browsers local storage but not yet sent to Hero <i>A</i> This happens when the visitor is browsing the website but has not yet started a chat. If the shopper never starts a chat, these events will no be sent to Virtual Shopping. Once a chat has started the Product Expert will be able to see an other items the customer had been looking at to better understand browsing habits.
In Progress	The event is being sent to the Hero API. This is only a temporary status whilst the events are bei sent to Virtual Shopping.
Sent	Events that were successfully sent to the Hero A
Failed	Events for which the Hero API responded with a error.

Here are some examples of a Failed status and the reason for that failure:

<ul> <li>Category view</li> </ul>	2021-04-20T12:29:44.503Z	1 issue 🌒 Sent 🗸
<li>Invalid event</li>	2021-04-20T11:39:35.993Z	Failed
(j) Invalid event type "events". F	lease check <u>our documentation</u> for the	valid event types.
• Product view	2021-04-20T11:39:16.125Z	Sent 🗸
	Failed status	

### **Payload Details**

You can expand or collapse an event by clicking on it to see more information about the payload of that event.

HE APPAREL STORE	BY HERO	Home Catalog Mer	n's Women's <u>T Shirts</u>				Q (
	Virtual Shopping	nspector Tool		_ ×			
	Application ID:						
	f579c86f-586e-40d5-8316	-80c2a62c0db8			).		
	Display rules Virtual Shopping Messenger Store is open No product	is displaying: experts are online			Fi əd		~
	Department filtering is	disabled			т		Leave a message
	Events	Clear events	Expand	all / Collapse all		*	
	Product view	2022-02-22T14:49:26.592Z		Queued 🗸		Ŷ	What can we help with?
	<ul> <li>Product view</li> </ul>	2022-02-22T14:49:18.464Z		Queued V	on the sleeves a		Please select one of the following options.
	<ul> <li>Product view</li> </ul>	2022-02-22T14:48:52.106Z		Queued V			
	🛍 Basket add	2022-02-22T14:48:39.655Z		Queued 🗸			Advice Size & Fit
	Product view	2022-02-22T14:48:39.035Z		Queued 🗸			Availability in store
	• Product view	2022-02-22T14:48:30.438Z		Queued V			Customer Service Other
	<ul> <li>Category view</li> </ul>	2022-02-22T14:48:27.907Z	ALSO LIKE	Queued 🗸			2 minutes ago
	<ul> <li>Category view</li> </ul>	2022-02-22T14:48:18.160Z	1 issue 🚺	Queued			
							Type a message 😳

### Subsections of a Payload

Depending on the event type, the details of an event can have multiple subsections. For example, a Product View event will have a Product Array subsection, and a Purchase event will have both a Purchase Array and Product Array subsection.

Each subsection has 4 columns:

Field	About
Property	The name of the field from the payload.
Туре	The type of the value of the property.
Value	The value of the property. If there is no value for property a message "BLANK" will be displayed.
	This can be one of the following icons:
The validation result for the property	Green tick The property is valid Red X The property is invalid Dash This is an optional property for which a value was not provided

Here is an example of a valid payload without issues:

vents		Clear events	Expand all / Collapse a
Product view	w	2022-02-22T13:23:22.655Z	Queued
Product Details:	Ocean Blue Shi	irt (#1606771579)	
Property	Туре	Value	
id	String	1606771579	blue cotton shirt with a narrow collar and but
name	String	Ocean Blue Shirt	eeves. Comfortable in and filed kalidoscope p
image	String	https://cdn.shopify.com/s/files/1/0515/0402/1661/products/youn 99ed-098fd14843b4_925x.jpg?v=1606771579	ng-man-in-bright-fashion_925x_5f9172b9-bcd2-4ae4- v
price	Number	50	· · · · · · · · · · · · · · · · · · ·
currency	String	USD	~
orand	String	partners-demo	~
category	String	Shirt YOU MAY ALSO	LIKE
variant	String	Ocean Blue Shirt / Ocean Blue	~
location	String	https://the-apparel-store-by-hero.myshopify.com/products/ocea	an-blue-shirt 🗸
No issues f	found.	Copy to clipboard	🛃 Download

Here is an example of a payload with validation issues:

In this example, the location field has a value that is not supported as it doesn't begin with "http".

Events		Clear events Expand all / G	Expand all / Collapse all			
<ul> <li>Category v</li> </ul>	iew		2022-02-22T14:06:38.289Z 1 issue () Que	eued		
Property	Туре	Value		•		
type	String	event		$\checkmark$		
action	String	category	-view	$\checkmark$		
value	String	T-Shirts		~		
location	String	/collectio	ns/t-shirts	×		

### Copy or Download Event Payload

#### Copy Event Payload

Clicking the **Copy to clipboard** button will copy the event payload as a JSON to the clipboard such that it can be pasted into an email/ticket/document.

irtual Shop	ping Ins	pector Tool	-	×
roperty	Туре	Value		•
id	String	1234aaa		~
subtotal	String	51.95	should be number	×
currency	String	USD		~
total	Number	51.95		~
tax	Number	10		~
shippingCost	Number	5		~
shippingMethod	String	DHL		~
coupon	Undefined	Not provided		-
Product Details: If	em test name (	#49712810) Value		•
id	String	49712810		~
nrice	Number	51.95		~
quantity	Number	1		~
name	String	Item test name		~
image	String	test	should match pattern "^https?://"	×
currency	String	USD		~
currency brand	String String	USD test brand		~
currency brand category	String String String	USD test brand Shoes		> > >
currency brand category location	String String String String	USD test brand Shoes https://the-apparel-store hero.myshopify.com/prod	by- Jucts/led-high-tops	> > > > >

### Download Report

Clicking the **Download** button will save a CSV file with the event details and validation messages so that the report can be easily shared via email/ticket/document.

							202211	0_121-ecommerce-pu	rchase	-9409	9dd5	4-318b-	4445-	9f73-960d	9c463c33
irtual Shop	oping Ins	pector lool	×		125% ¥		⊞,	+	⊞	O	A	6	2a	Ţ	6
Property	Type	Value	•	View	Zoom	Add Category Piv	ot Table	Insert	Table	Chart	Tex	t Shape	Media	Commen	t Collaborate
id	String	1234aaa	~		Sheet 1										
subtotal	String	51.95 should be number	×												
currency	String	USD	~			2022110_1	21-ecomm	erce-purchase-9409d	dd54-3	18b-4	4445	-9f73-9	60c9c4	63c33	
total	Number	5195	~	Pr	roperty		Type	Value							Validation message
tav	Number	10	~							_	_		_		-
shinningCost	Number	5	~	Pu	urchase 6a960791-efc0-49f	-90ac-84f0c61b4d7									
chinningMathod	String	DHI	~	id			String	1234aaa							
an appangne en ou	Dededdaed	Net envided	-	su	ubtotal		String	51.95							should be number
coupon	Underined	Not provided		cu	irrency		String	USD							
Product Details: It	em test name	(#49712810)		to	tal		Number	51.95							
		NEW		ta	x		Number							10	
Property	Туре	Value	•	sh	hippingCost		Number							5	i
id	String	49712810	~	sh	nippingMethod		String	DHL							
price	Number	51.95	~	co	oupon		Undefined	Not provided							
quantity	Number	1	~	De			-								
name	String	Item test name	~	P1	000001 99038660-0217-4038	-0000-90130311430	String							49712810	1
image	String	test should match pattern "^https?://"	×	pr	ice		Number	51.95						40712010	
currency	String	USD	~	qu	Jantity		Number							1	
brand	String	test brand	~	na	ame		String	Item test name							
category	String	Shoes	~	im	nage		String	test							should match pattern ^https?://*
location	String	https://the-apparel-store-by-	~	cu	urrency		String	USD							
		hero.myshopify.com/products/led-high-tops		br	and		String	test brand							
variant	String	LED High Tops/Black	~	ca	ategory		String	Shoes							
				lo	cation		String	https://the-apparel-ston	e-by-he	ro.mys	shopif	y.com/pro	ducts/le	d-high-tops	
2 issues four	nd.	<ul> <li>Copy to clipboard   Download</li> </ul>		va	ariant		String	LED High Tops/Black							

### **Check Department Filtering configuration**

Department Filtering can allow you to restrict which departments are shown to the shopper on the chat. The filtering can be applied to single or more pages throughout your site. More information on this configuration can be found here.

If no Department Filtering is applied on the page, the Inspector Tool will indicate this.

#### Department filtering is disabled

Should you have Departments filtered on a particular page the Inspector Tool will display the configuration and constraints. Click on the department to see the constraint details.

Virtu	al Shopping Inspector Tool	_ ×
Applica	tion ID:	
069a5a	96-e683-4c73-b6ea-d434eff736ce	
<b>Display</b> Virtual Sh Store is	rules nopping Messenger is displaying: open Product experts are online	
<b>Departr</b> 2 departr	<b>ment filtering is enabled</b> ment(s) allowed / 0 department(s) denied	
Filters		Expand all / Collapse all
Allow	Menswear (ID: 43a0B7JDdY)	1 Constraint $\smallsetminus$
Allow	Women's Accessories (ID: xEK2m5oLQD)	
Stade v	with <b>Gifox</b>	/

(!) Any errors that are detected will be described. Should you require further support with any errors please reach out to your Customer Success Manager.

### Department filtering is enabled

0 department(s) allowed / 2 department(s) denied

Department with id xEK2m5oLQDX doesn't exist. Please check departments.

Filters		Expand all / Collapse all
Deny	Menswear (ID: 43a0B7JDdY)	1 Constraint $\lor$
Deny	(ID: xEK2m5oLQDX)	

### **Other Information**

There is additional information that Inspector Tool can show you if these are set up. This may be useful when completing the testing of Virtual Shopping, or indeed to check the setup at any time.

### **Need Selectors**

Need Selectors are prompted to the shopper in the on-site chat to guide them through the correct chat journey. Inspector Tool will display the Need Selectors configured for your account in the order shown to the shopper.

Currently, the Need Selectors cannot be managed in the Dashboard. To request any changes, please contact your Customer Success Manager.

Need Selectors	
Style Advice Fit Availability Customer Service	

### **Customer Service**

Should the Customer Service link be enabled, the full URL can be seen. The link is also clickable to test if the correct URL has been set in the dashboard.

If the link does require updating this can easily be done in the dashboard, or alternatively please contact your Customer Success Manager.



### **Test the Virtual Shopping tag**

Once you've implemented the Virtual Shopping tag, it's possible that your On-site chat will not be displaying as expected. To help you, we've put together this guidance where we'll show you:

✓ How to run tests to diagnose issues
 ✓ Simple actions you can take to solve them
 ✓ Feel confident in your implementation ahead of launch

Has the Virtual Shopping tag been deployed correctly?

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Is the correct App ID in the Virtual Shopping tag?

Diagnose other issues using the Display Request

# Has the Virtual Shopping tag been deployed correctly?

To check that you have implemented the Hero Javascript snippet correctly, simply open the Network tab in the developer tools to confirm that the Javascript is loading as expected.



1. Click on inspect to display developer tools



2. Open the Network tab to display Network panel. Ensure you have checked the 'Disable cache' box



3. Type in the text box: usehero



4. Refresh / reload the page to display network activity. Network log should display requests such as: loader.js and display?appId=XXXX



### **Results**

#### **Correct result:**

✓ loader.js status column should display 200 as the HTTP response code

#### Incorrect result:

- Xloader.js request is not displayed in Network log
- ×loader.js does not display 200 as the HTTP response code
# Is the correct App ID in the Virtual Shopping tag?

During set up it's possible to mix up which App ID goes where. The Staging App ID should be used for your Staging environment and Production App ID should be used for your Production environment.

() Ensure that the correct App ID is deployed to the right environment so that Virtual Shopping knows the difference between Staging and Production. Find out more about App IDs here.

### Steps to test 🗹

1. Right-click on website page and click on inspect to display developer tools



2. Open the Console tab 2, click on inspect to display developer tools and click 'Create Live Expression' icon **Q** 



3. Type in the text box: HeroWebPluginSettings then type Control + Enter or Command + Enter (Mac) or click outside of the Live Expression text box to save the expression



### Results

#### **Correct result**

The correct App ID implemented should be displayed.

#### **Incorrect result**

The incorrect App ID will be displayed i.e Production App ID displayed on Staging environment or Staging App ID displayed on Production environment.

## Diagnose other issues using the Display Request

If your Virtual Shopping On-site chat is still not appearing on your website a useful tool to help you diagnose the issue is the **Display Request** display?appId=XXX . The Display Request can be found in your website developer tools. Find out how to use it here:



How to use the Display Request

### **Get started**

Now you are familiar with the Display Request, you can use it to run tests and answer these questions:



Have you deployed Virtual Shopping to all planned pages on your website?

Are Dashboard configurations causing a display issue?



Is On-site chat being hidden by CSS?

### How to use the Display Request

1. Right-click on website page, click on inspect to show developer tools and open the Network tab to show Network panel. Ensure you have checked the 'Disable cache' box



2. Type in the text box usehero then reload page to show network activity. The Network log should show requests such as: loader.js and display?appId=XXXX



3. Click on display?appId=XXXX then click on the Preview tab to show the Virtual Shopping Messenger display response



### **Correct result**

The Preview tab should show the current status of Virtual Shopping Messenger and why it is or is not showing

### Having trouble?

If you can't get the Display Request to appear in the Network tab, follow these steps:



Why is the Display Request not appearing?

### Why is the Display Request not appearing?

If the Display Request display?appId=XXXX is not appearing in the Network tab, this may mean that, although Virtual Shopping Messenger has been deployed to your web pages, the App ID has not been added to the Virtual Shopping tag.

Ensure the App ID has been added to the Virtual Shopping tag when deploying the code across your website. Find out more about App IDs here.

### Steps to test 🗹

1. Right-click on website page, click on inspect to display developer tools and open the Console tab

2. Click 'Create Live Expression' and type in the text box: HeroWebPluginSettings

3. Type Control + Enter or Command + Enter (Mac) or click outside of the Live Expression text box to save the expression. This will show the App ID if it has been implemented

4. Open the Network tab to display Network panel. Ensure you have checked the 'Disable cache' box

5. Type in the text box: usehero

6. Reload page to display network activity. Network log should display requests such as loader.js and display?appId=XXXX

7. Click on the display?appId=XXXX

8. Click on the Preview tab to see how Virtual Shopping has responded

### Results

#### **Correct results**

display?appId=XXXX is displaying in the Network tab



### App ID is displayed in the Console tab



#### **Incorrect results**

XDisplay Request display?appId=XXXX is not displaying in the Network tab

STORE BY HERO

-	~	•					-				
useh	ero				8	Hide	data	URLs			
All	XHR	JS	CSS	Img	Media	Font	Doc	WS	Manifest	Other	Has blocked

Status Type

200

Initiator

Size Time Wate

script (index):945 23.8 kB 370 ...



### × App ID not displaying in the Console tab



# Have you deployed Virtual Shopping to all planned pages on your website?

Sometimes, although the Virtual Shopping tag has been set up correctly, On-site chat isn't showing on all pages as expected. If you have the Network tab open and can see the JavaScript snippet is loading on one page but not on another, this may mean that **you have not yet deployed the Virtual Shopping tag to all areas of your site.** 

(i) We recommend you add the JavaScript code snippet to every page of your website. This is so chats can follow shoppers from page to page after an initial chat is started and sales are tracked correctly.

You do not have to add the Virtual Shopping tag to sensitive pages in your checkout journey but the tag does need to be deployed to the transaction confirmation / complete page to track sales.

### Steps to test 🗹

- 1. Right-click on website page where the On-site chat is not displaying
- 2. Click on inspect to display developer tools
- 3. Open the Network tab to display Network panel
- 4. Type in the text box usehero

5. Reload page to display network activity. Network log should display requests such as loader.js and display?appId=XXXX

### Results

#### **Correct result**

- Ioader.js is displaying in the Network log
- Status column should display 200 as the HTTP response code



#### Incorrect result

Loader.js request is not displaying in the Network log
 Status column does not display 200 as the HTTP response code

# Are Dashboard configurations causing a display issue?

Once you have correctly deployed Virtual Shopping to your website, you may find that On-site Chat is still not displaying as a result of configurations set up for you in your Dashboard, such as Store Hours, Only Available, Get Notified 24/7 and others.

To help you find out if a configuration is causing the issue, you can check Display Request responses. Below we've put together common Display Request responses to help resolve issues quickly.

### **Common Display Request responses**

### **Retailer-only available**

A display response of retailer-onlyavailable simply means that your plugin configurations in Dashboard, has been switched from On to Only available. Therefore, **On-site Chat will only display when a team member is online and available on the Store app.** If store teams are offline or busy then the Launcher Icon will not display.



Retailer-only available

#### Page rules

A display response of pagerules means that the On-site Chat is hidden on the current page because of blacklisting or whitelisting, also configurable in your Dashboard. If the page has been blacklisted, then the plugin will only display on that page under the conditions of the follow rules.



Page rules

#### **Retailer closed**

A display response of retailerclosed means that On-site Chat is not displaying due to the store currently being closed.

This will be based on the store hours that have been set in the dashboard. **This response will only show if On-site Chat visibility is set to show within Store Hours.** Only Available and Get Notified 24/7 are disabled.



Retailer closed

#### **Retailer-full**

A display response of Retailerfull means that **On-site Chat is currently not showing because you** have reached your limit of Get Notified lead chats in the queue.

This limit is typically set at 30 but you can easily change this in your dashboard. On-site chat should display again once the number of chats has gone below the lead queue limit once store teams start accepting the backlog of chats where customers have left a message.

#### **Object not found - 4040 Error message**

A display response of Object not found means that the **On-site chat is not currently displaying on your webpages because an incorrect App ID has been deployed in the JavaScript tag**. To avoid this error, ensure that the right App ID has been implemented correctly across your web pages.



Object not found - 4040 Error message

# Is On-site chat being hidden by CSS?

If the Display Request for the On-site is 'true' but but it is still not displaying, this may be because the Onsite chat element hero-iframe-container has been hidden with CSS using the CSS property: display:none.



### Steps to test 🗹

- 1. Right-click to inspect page
- 2. Ensure you are viewing the Elements tab

3. Search and select the element div class: hero-launcher-avatar-container-activestandard-animating

4. View the Styles tab on the Elements panel to view the CSS rules being applied to the On-site chat element.

5. If in the styles tab you see the display:none this will be why On-site chat is not showing up on your webpage.



Here, Virtual Shopping Messenger is not visible on the webpage because it being hidden with CSS.

### **Test Shopper Event tracking**

Sometimes after setting up Shopper Events, they do not behave as expected. There are a number of reasons why this may happen so to help discover issues and fix them, we've put together this section where we'll walk you through:

How to test the set up of Shopper Event tracking
 What you should expect to see on your Staging or Production environment
 How to test events using the Store app and developer tools on your browser

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How can I test-run the experience?

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Is Shopper Event tracking deployed correctly?

Are Shopper Events firing correctly?

Troubleshooting

### How can I test-run the experience?

The best way to check that your Shopper Event tracking is correctly setup is to test run the experience a store team member would have when messaging with a shopper through the Store App.

Testing out the interaction itself will help you check that Shopper Events are tracking as expected and surfacing insights to store teams. To do this, you'll need to create a Store App account and claim a chat to try out the experience.

### (!) Before you test

To ensure you can create a Store App account, you will need to:

- Store location has been added to your Dashboard.
- At least one member of your admin or management team has access to manage teams in the Dashboard so they can approve pending member accounts

To ensure **you are configured for the test to go to your Dashboard**, you will need to make sure the following is true:

- "Only Available" is off
- Ensure "Get Notified 24/7" is on

### How to run a test using the Store app

1. Download the Store app



Also available in Google Play for Android

2. Create an account using the seven-character invite code. This code - a Staging code and Production code - will have been sent to you along with your unique Staging and Production App IDs



Enter your invite code to create your account

3. To register, you will first need to go through the onboarding process which includes creating a profile and an introduction to Virtual Shopping.

7:58 -7 • App Store •••• ●	7:58 7 ≪ App Store Log out	7:59 4 .tll ♀				
	Welcome to the Store App Let's take a few minutes to get you set up and ready for action.	Upload a profile picture Your customers will see this.				
Advise and inspire online shoppers.	<ul> <li>Set up your profile.</li> <li>See how it works.</li> </ul>	<ul> <li>Use a clear headshot (of just you).</li> <li>Choose a neutral background.</li> <li>Change your picture at any time.</li> </ul>				
Create Account Sign In						
By using the Store App, you agree to our <u>Privacy Policy</u>	Next	Skip				

4. Once you have completed all three onboarding steps, a member of your management or admin team will need to approve the account in the Dashboard.

5. Once your account has been approved, you will then need to make yourself available on the Store app by tapping on the Go Available button



6. Start a chat using the On-site Chat feature and accept the chat on the Store App.



# Is Shopper Event tracking deployed correctly?

### What success looks like

To help you ensure that Shopper Event tracking is correctly set-up, we've provided guidelines and examples of successful implementations:

Product View
Purchase
Basket Add
Basket Remove
Category View
Search

## **Product View**

Are Shopper Events deployed correctly?

Below is an example of what a set-up looks like when the 'Product View' Shopper Event has been added correctly to the product detail pages of your website. Before you begin comparing your setup, make sure that you have completed the following:

### **!** Before you begin

- 1. To ensure you have deployed this Shopper Event correctly make sure you have included all the correct fields.
- 2. Follow the steps in the 'How can I test-run the experience' section to ensure that the correct details are being passed in the event and captured on the Store App as expected.

### What success looks like

1. With a chat in progress, the 'Product View' event is displayed on the Store App.

THE APPAREL Home Catalog Ment	Women's T Shirts Q	Hero Online	<b>-</b> (
	Black Leather Bag \$30.00 Title Black Leather Bag ~ Color Black ~ ADD TO CART BUY IT NOW	<ul> <li>Vewed tim Uss 20.00 uss 20.00 uss 20.00 uss 20.00 uss 20.00 uss 20.00 uss 20.00 uss 20.00 Uss 20.00 Hero started a chat Today, 2:40 pm     </li> <li>Ni</li> </ul>	Category V "Womes" Just nov
	Womens black leather bag, with ample space. Can be worn over the shoulder, or remove straps to carry in your hand.	Hi, I'm Susan I'm an expert at How Type a message Aa 💿 🌈 🛍	v to install Hero

2. Here the 'Product View' event can be seen in the request payload



3. Here, the 'Product View' event can be seen in the Network log of the request payload.



### (i) Group IDs vs. Variant IDs

If your Product Feed includes both Group IDs and Variant IDs, then it is important to ensure that you are providing the correct ID in the Shopper Event tracking to match the correct ID of the product being tracked.

This will ensure that product variants are also captured on the app when a shopper views or purchases a specific product variant.

### For example:

- If a shopper lands on a generic product page assuming the shopper has not selected a variant i.e size, colour, length then the Group ID for that product should be passed as the product ID for the Shopper Event.
- If a shopper selects a variant of that product and the page reloads to display the variant product, then the Variant ID should be passed as the product ID for the Shopper Event.

### Purchase

Are Shopper Events deployed correctly?

Below is an example of what a set-up looks like when the 'Purchase' Shopper Event has been added correctly to the order confirmation pages of your website". Before you begin comparing your set-up, make sure that you have completed the following:

### **!** Before you begin

- 1. To ensure you have deployed this Shopper Event correctly make sure you are using the correct fields.
- 2. Follow the steps in the 'How can I test-run the experience' section to ensure that the correct details are being passed in the event and captured on the Store App as expected.

### What success looks like

1. Here, you can see the Purchase event in the request payload of the Network tab



2. On the right, you can see the Purchase event is displaying correctly in the Store app



### (i) Group IDs vs. Variant IDs

If your Product Feed includes both Group IDs and Variant IDs, then it is important to ensure that you are providing the correct ID in the Shopper Event tracking to match the correct ID of the product being tracked.

This will ensure that product variants are also captured on the app when a shopper views or purchases a specific product variant.

#### For example:

- If a shopper lands on a generic product page assuming the shopper has not selected a variant i.e size, colour, length then the Group ID for that product should be passed as the product ID for the Shopper Event.
- If a shopper selects a variant of that product and the page reloads to display the variant product, then the Variant ID should be passed as the product ID for the Shopper Event.

# **Basket Add**

Are Shopper Events deployed correctly?

Below is an example of what a set-up looks like when the 'Basket Add' Shopper Event has been added correctly to the product detail pages of your website. Before you begin comparing your set-up, make sure that you have completed the following:

### **!** Before you begin

- 1. To ensure you have deployed this Shopper Event correctly make sure you are using the correct subfields.
- 2. Follow the steps in the 'How can I test-run the experience' section to ensure that the correct details are being passed in the event and captured on the Store App as expected.

### What success looks like

1. With a chat in progress, the 'Basket Add' event is captured on the Store app

THE APPAREL STORE BY Home Catalog Men	' <u>s</u> Women's T Shirts	JUST ADDED TO YOUR CART	X Otv: 1	Shopper 1279280 ● Last seen 3 mins ago
	Classic mens plaid flannel shirt with long sleeves, in che chest pockets.	Shirt Titis: Chequered Red Shirt Color: Red VIEW CART (1) Continue shapping VIEW CART (1) Continue shapping		<ul> <li>A code la bar (bage of a bar) (bage of a bar (bage of a bar) (bage of</li></ul>
	😭 SHARE 🎐 TWEET 🍈 PIN IT			Hi, I'm Susan ) (I'm an expert at How to install Hero) Type a message

2. Here, the 'Basket Add' event can be seen in the request payload

JUST ADDED TO YOUR CART	× 1		Iements Console Network Sources Performance Memory Application Security Lighthouse 🔍 1 🗛 4								
		0 5	' 🔍 📄 Preserve log 🗹 Disable cache 🛛 Online 🔍 🖈 🛓								
Chequered Red	Obr: 1	tracking 💿 🗋 Hide data URLs 📶 XHR JS CSS Img Media Font Doc WS Manifest Other 🗌 Has blocked cookies 🗋 Blocked Requests									
Shirt Title: Chequered Red Shirt Color: Bed		20000 ms	40000 ms 60000 ms 80000 ms 100000 ms 120000 ms 140000 ms 160000 ms 20000 ms 220000 ms 240000 ms 260000 ms 280000 ms 320000 ms 32000000 ms 320000 ms 3200000 ms 32000000 ms 3200000 ms 32000000000 ms 32000000000000000000000000000000000000								
		Name	× Headers Preview Response Initiator Timing								
VIEW CART (1)		consent									
Continue shopping		tracking	Request Headers (18)     Request Headers (18)								
		tracking	v Request Payload view source								
		<pre>v (applicationi: "Ver/ab2-6433-4612-b6fc-66e9499386c", events: [,_])</pre>									
			approximate One Cable Of Cable								
Champered Ded	Na int		v0: {id: '2794f22e-a3a0-4ef9-86b3-e6705ba2f099", date: '2020-12-14T07:29:48.502Z", type: "ecommerce:add",_}								
Chequerea Rea a	SULL		date: "2020-12-14T07:29:48.502Z"								
\$50.00			id: "2794f22e-a3a0-4ef9-86b3-e6705ba2f099"								
			▼products: [{id: "1606771598", quantity: 1, basketQuantity: 1, name: "Chequered Red Shirt",}]								
			<pre>*0: {id: "1606771598", quantity: 1, basketQuantity: 1, name: "Chequered Red Shirt",_}</pre>								
Title			basketQuantity: 1								
Chequered Bed Shirt	~		brand: "Hero"								
enequered ned entit			category: "Shart"								
			currency. Osb								
Color			id: "1606771598"								
Color			id: "1606771598" image: "https://cdn.shopify.com/s/files/1/0515/0402/1661/oppducts/ped-plaid-shirt 925x b9b019f9-01a5-4515-89b0-ae6da80f0671 small_ipe?v=1606771								
Color Red	~		<pre>id: "1666771598" image: "https://cdn.shopify.com/s/files/1/0515/0402/1661/products/red-plaid-shirt_925x_b9b019f9-01a5-4515-89b0-ae6da80f0671_small.jpg?v=1606771 location: "https://the-aeaarel-store-by-here.awyhopify.com/products/cheauered-red-shirt"</pre>								
Color Red	~		<pre>id: "1006771598" image: "https://cdn.shopify.com/s/files/1/0515/0402/1661/products/red-plaid-shirt_925x_b9b019f9-01a5-4515-89b0-ae6da80f0671_small.jpg?v=1606771 location: "https://the-apparel-store-by-hero.myshopify.com/products/chequered-red-shirt" name: "Chequered Red Shirt"</pre>								
Color Red	~		<pre>is: '1660772598" image: 'https://cdm.shopify.com/s/files/l/0515/0402/1561/products/red-plaid-shirt_925x_b9b019f9-01a5-4515-89b0-ae6da80f0671_small.jpg?v=1606771 location: 'https://the-apparel-store-by-hero.myshopify.com/products/chequered-red-shirt" name: 'Chequered Red Shirt' price: 50</pre>								
Color Red	~		<pre>id: 1060772598" image: "https://cdn.shopify.com/s/files/1/0515/0402/1661/products/red-plaid-shirt_255x_b9b019f9-01a5-4515-89b0-ae6da80f0671_small.jpg?v=1606771 location: "https://the-apparel-store-by-hero.myshopify.com/products/chequered-red-shirt" name: "Chequered Red Shirt" price: 50 quantity: 1</pre>								
Color Red ADD TO CART	~		<pre>id: '1666772598" image: 'https://cdn.shopify.com/s/files/1/0515/0402/1661/products/red-plaid-shirt_925x_b9b019f9-01a5-4515-89b0-ae6da80f0671_small.jpg?v=1606771 location: "https://the-apparel-store-by-hero.myshopify.com/products/chequered-red-shirt" name: "Chequered Red Shirt" price: 50 quantity: 1 variant: "Chequered Red Shirt / Red"</pre>								

### 3. On the right, the 'Basket Add' event can be seen in the Store app

R 🗋   E	ements Console Network Sources Performance Memory Application Security Lighthouse 🔍 🔍 🗛 🕴 😒	010000000000000000000000000000000000000								
🖲 🛇 🛛 🗑	💿 🛇 🕎 Q, 🗋 Preserve log 🖉 Disable cache   Online 🔻 🖈 🛣 🔤 🔤 🔤 🔤 🔤 🔤 🔤 🔤 🔤 🔤 🔤 🔤 🔤									
tracking	💿 🗌 Hide data URLs 📶   XHR JS CSS Img Media Font Doc WS Manifest Other 🗌 Has blocked cookies 🗌 Blocked Requests									
5000 ms	10000 ms         15000 ms         20000 ms         25000 ms         35000 ms         45000 ms         55000 ms         66000 ms         65000 ms         70000           -          -         -	Added to basket  Viewed item US\$50.00 US\$50.00 US\$50.00 US\$50.00 US\$50.00								
Name	× Headers Preview Response Initiator Timing									
consent	Response Headers (18)	Chequered Red Shirt Chequered Red Shi								
tracking	Request Headers (18)	2 mins ago 2 mins ago								
tracking	* Request Payload view source									
tracking	▼{applicationId: "0efc7ab2-6433-4612-b6fc-06e9d993886c", events: [,]}	0								
	applicationId: "0efc7ab2-6433-4612-b6fc-06e9d993886c"	Shopper 1279280 started a chat								
	▼ events: [,]	3 mins ago								
	▼0: {id: "75fc0f27-0956-4ebb-bcdb-c0b939820028", date: "2020-12-14T06:47:52.563Z", type: "ecommerce:add",}									
	date: "2020-12-14T06:47:52.563Z"	8 "								
	id- "75fc8f27-8956-4ebb-bcdb-c8b939828028"									
	▼ products: [{id: "1606771598", quantity: 1, basketQuantity: 1, name: "Chequered Red Shirt",}]	You accepted this chat								
	▼0: {id: "1606771598", quantity: 1, basketQuantity: 1, name: "Chequered Red Shirt",}									
	basketQuantity: 1									
	brand: "Hero"									
	category: "Shirt"									
	currency: "USD"									
	id: "1606771598"									
	<pre>image: "https://cdn.shopify.com/s/files/1/0515/0402/1661/products/red-plaid-shirt_925x_b9b019f9-01a5-4515-89b0-ae6da80f0671_small.jpg?v=1606771598"</pre>									
	<pre>location: "https://the-apparel-store-by-hero.myshopify.com/products/chequered-red-shirt"</pre>									
	name: "Chequered Red Shirt"	Hi, I'm Susan I'm an expert at How to install Hero								
	price: 50									
	quantity: 1	Type a message								
	variant: "Chequered Red Shirt / Red"									
	type: "ecommerce:add"	Aa 💽 🛹 🖬 🚍 Send								

### (i) Group IDs vs. Variant IDs

If your Product Feed includes both Group IDs and Variant IDs, then it is important to ensure that you are providing the correct ID in the Shopper Event tracking to match the correct ID of the product being tracked.

This will ensure that product variants are also captured on the app when a shopper views or purchases a specific product variant.

### For example:

- If a shopper lands on a generic product page assuming the shopper has not selected a variant i.e size, colour, length then the Group ID for that product should be passed as the product ID for the Shopper Event.
- If a shopper selects a variant of that product and the page reloads to display the variant product, then the Variant ID should be passed as the product ID for the Shopper Event.

### **Basket Remove**

Are Shopper Events deployed correctly?

Below is an example of what a set-up looks like when the 'Basket Remove' Shopper Event has been added correctly to the product detail pages of your website. Before you begin comparing your set-up, make sure that you have completed the following:

### **!** Before you begin

- 1. To ensure you have deployed this Shopper Event correctly make sure you are using the correct fields.
- 2. Follow the steps in the 'How can I test-run the experience' section to ensure that the correct details are being passed in the event and captured on the Store App as expected.

### What success looks like

1. Here, you can see the 'Basket Remove' event in the request payload of the Network tab.



2. On the right, the 'Basket Remove' event is showing correctly on the Store app



### (i) Group IDs vs. Variant IDs

If your Product Feed includes both Group IDs and Variant IDs, then it is important to ensure that you are providing the correct ID in the Shopper Event tracking to match the correct ID of the product being tracked.

This will ensure that product variants are also captured on the app when a shopper views or purchases a specific product variant.

#### For example:

- If a shopper lands on a generic product page assuming the shopper has not selected a variant i.e size, colour, length then the Group ID for that product should be passed as the product ID for the Shopper Event.
- If a shopper selects a variant of that product and the page reloads to display the variant product, then the Variant ID should be passed as the product ID for the Shopper Event.

# **Category View**

Are Shopper Events deployed correctly?

Below is an example of what a set-up looks like when the 'Category View' Shopper Event has been added correctly to the product detail pages of your website. Before you begin comparing your set-up, make sure that you have completed the following:

### **!** Before you begin

- 1. To ensure you have deployed this Shopper Event correctly make sure you are using the correct fields.
- 2. Follow the steps in the 'How can I test-run the experience' section to ensure that the correct details are being passed in the event and captured on the Store App as expected.

### What success looks like

1. Here, you can see the 'Category View' event displayed in the request payload of the Network tab



2. On the right, you can see the 'Category View' event, showing correctly in the Store app

🕞 💼 🛛 Elements	Console Network Sources Performance Memory Application Security Lighthouse 🛛 1   🌣 🗄 🗙	
🖲 🛇   🔽 🔍   🗆	) Preserve log 🗹 Disable cache   Online 🔻   🛓 🛓	Shopper 1271231
tracking	🚳 🗆 Hide data URLs 📶 XHR JS CSS Img Media Font Doc WS Manifest Other 🗌 Has blocked cookies	
Blocked Requests		Viewed tem
2000 ms	4000 ms 6000 ms 8000 ms 10000 ms 12000 ms 14000 ms	Category Viewed "Mens"
Name	× Headers Preview Response Initiator Timing	Ocean Blue Shirt
consent-tracking-api	▼ General	A minute ago A minute ago
tracking	Request URL: https://api.usehero.com/webplugin/tracking	
tracking	Request Method: POST	0
	Status Code: 单 200	Shopper 1271231 started a chat
	Remote Address: 54.76.69.248:443	Just now
	Referrer Policy: strict-origin-when-cross-origin	B Hill
	▶ Response Headers (18)	
	▶ Request Headers (18)	You accepted this chat
	▼Request Payload view source	
	▼{applicationId: "0efc7ab2-6433-4612-b6fc-06e9d993886c",}	
	applicationId: "0efc7ab2-6433-4612-b6fc-06e9d993886c"	
	▼events: [{id: "4af502b1-4a2f-408f-806c-cd1420dd2896", date: "2020-12-11T09:25:02.615Z", type: "event",…}]	
	▼0: {id: "4af502b1-4a2f-408f-806c-cd1420dd2896", date: "2020-12-11T09:25:02.615Z", type: "event",…}	
	action: "category-view"	
	date: "2020-12-11109:25:02.6152"	Hi, I'm Susan I'm an expert at How to install Hero
	location: "https://the-apnarel-store-hy-hero.myshonify.com/collections/mens"	T
	type: "event"	Type a message
	value: "Mens"	Aa 🔯 🧬 🛍 💻 Send

### Search

Are Shopper Events deployed correctly?

Below is an example of what a set-up looks like when the 'Search' Shopper Event has been added correctly to the product detail pages of your website. Before you begin comparing your set-up, make sure that you have completed the following:

### **!** Before you begin

- 1. To ensure you have deployed this Shopper Event correctly make sure you are using the correct fields.
- 2. Follow the steps in the 'How can I test-run the experience' section to ensure that the correct details are being passed in the event and captured on the Store App as expected.

### What success looks like

1. With a chat in progress, the 'Search' Shopper Event is displayed in the Store App.

THE APPAREL HERO	STORE B	Y		Home Catalog Men's Won	nen's T Shirts			۹ 🗗	Shopper 1279280 © Londer, GB	<b>•</b>
			Tops	7 RESULTS FOR "	TOPS"	x q			Q. Searched Searched "Topa" 8 mint 8g5	Viewed Rem     Viewed Rem     Striped Skirt and Tep     Striped Skirt and Tep
		LED High T	ops				\$80.00		Shopper 127 0280 starts Toory, 648 em	d a chat
		Striped Skir	rt and Top				\$50.00		You accepted this ch	lat.
	A	Floral White	е Тор				\$75.00		(Hi, I'm Susan) (I'm an expert at	How to install Hero
	000	Cilk Cumme	ar Top				\$70.00		Type a message Aa 💿 🇬 🗎	Send Send

2. Here, you can see the 'Search' event in the request payload of the Network tab

		🗅 🖟 🚹 Elements Console Network Sources Performance Memory Application Security » 💁 1 🎄 🗄 🗙					
THE APPAREL STORE BY HERO		🔹 🛇 🕎 🔍 🗌 Preserve log 🗹 Disable cache 🛛 Online 🔻 🛓 🛓					
7 RESULTS FOR "TOPS" Tops	x Q	tracking     Ide data URLs     XHR JS     CSS     Img     Media     Font     Doc     WS     Manifest     Other     Has blocked cookies       Blocked Requests     500 ms     1000 ms     1500 ms     2000 ms     2000 ms     3000 ms     4000 ms     4500 ms     2					
		Name × Headers Preview Response Initiator Timing					
A		tracking     tracking     tracking     Request Method: POST     Status Code:      900					
LED High Tops	\$80.00	Remote Address 54,74.57.107:443 Referer Policy: strict-origin-when-cross-origin					
Striped Skirt and Top	\$50.00	➤ Response Headers (18) ➤ Request Headers (18) ▼ Request Parkage July Source					
Floral White Top	\$75.00	<pre>{application16: "0efc7ab2-6433-4612-b6fc-06e9d993886c",-} application16: "0efc7ab2-6433-4612-b6fc-06e9d993886c" wevents: {[0]: "ca22708-754-665-6855-257018e0b12f", date: "2020-12-1110:26:51.467Z", type: "event",-}]</pre>					
Silk Summer Top	\$70.00	<pre>v0: {id: "ca22208c-7x8-cb6-8b15-257b18edb12f", date: "2020-12-11T10:26:51.4672", type: "event",} action: "sarch" date: "2020-12-11T10:26:51.4672"</pre>					
Long Sleeve Cotton Top	\$50.00	<pre>id: "cx227488+f7a9-4cb6-8b15-257b18edb12f" location: "https://the-apparel-store-by-hero.myshopify.com/search?q=Tops&amp;type=" type: "event" value: "Tops"</pre>					
Classic Varsity Top	C	↓ 3/55 reque					

#### 3. On the right, you can see the 'Search' Shopper Event is displaying correctly in the Store App.


# Are Shopper Events firing correctly?

Once you have set up the Shopper Events on your pages, you will need to check the events are firing as expected. To help you do this, we've put together the following test scenarios.

To check that events are firing as expected, you will need go to your Staging or Production environment, start a Virtual Shopping chat and view the developer tools request payload.

#### Get ready to test

Before you begin, you need to complete the following 2 preliminary steps:

1. Javascript successfully loaded on page and Virtual Shopping On-site Chat is displaying as expected



2. Make yourself available on the Store App.



## Steps to test 🗹

1. Start a Virtual Shopping chat.



2 Accept chat on the Store App.



3. Right-click on your website page and click on inspect to display developer tools.

THE APPAREL STORE BY <u>Home</u> Catalog Men's Wo HERO	men's T Shirts Q	۵	▲ 🖟 🖞   Elements Console Network Sources Performance » ●5   🏚 🗄	×
The Appar	Year       Aargaret            • Online now        • Online now          Image: Second	Hi It now - Seen	<pre>//cdn.shopify.com/s/files/1/0515/0402/1651/files/browsing-clothing.jpg?v=1604 1655 1520A 1080* data-parent-file~Come* style=background-position: center cent r; background-style=viol(this://com.shopify.com/files/10515/0402/1651/files/ owsing-clothing_151ze.jpg?v=1606711635*); alt sc=~?iden.shopify.com/files/11/sij50402/1651/files/ side/21635*11/sijfies/tomaing-clothing_200x000_mpx=1600271635*) ::before *</pre>	577 te /br 251 251 8 8 9
	Type a message		<pre>.ratio-container &gt; * {     theme.css2v.498723:1     top: 0;     left: 0;     with: 100%;     height: 100%; }</pre>	<u>071</u>

4. Open the Network tab to display the Network panel. Ensure you have checked the 'Disable cache' box.

THE APPAREL STORE BY HERO	<u>Home</u> Catalog M T Shirt	ien's Women's s	۹ 🖻		Image: Construction       Image: Constr	erve log 🔽 Hide data ked Request	Disable cac URLs All S	rces Performar he Online XHR JS CSS I	ice Mer	mory X	> Doc WS
		HERO'			50 ms 100 ms	150 n	15	200 ms 2	30 ms	300 m:	5
	SIL	I'm live in-store at			Name	Status	Type	Initiator	Size	Time	Waterfall
	- AL	How to install Hero			browsina-clothina 1512x.jp	200	webp	lazvsizes.is?v=	257 kB	537 ms	4
	A REAL				red-plaid-shirt_925x_b9b01	200	webp	lazysizes.js?v=	4.4 kB	535 ms	4
	A 31 0	HERO Virtual Shopping by Hero • What is the	nis?		womens-red-t-shirt_925x_b	200	webp	lazysizes.js?v=	3.7 kB	554 ms	
					smiling-woman-poses_925x	200	webp	lazysizes.js?v=	8.3 kB	550 ms	•
	The second second	148 T		*	young-man-in-bright-fashi	200	webp	lazysizes.js?v=	10.0 kB	550 ms	•
		While we connect you, what's you first name?	r		browsing-clothing_1512x.jp	200	webp	(index)	257 kB	221 ms	
		mot hume.			ping	200	xhr	chunk.519.9c7	587 B	101 ms	
The	Appa	Image: Second se		ľ	ping	200	text/pl	Other	0 B	243 ms	
		Margaret joined the conversat How to install Hero test Store St	ion ore								
		I'm an expert at How to install Her	0								
		Sent from Mobile - 4 minutes and									
		0		-							
		Type a message	☺ ©								
			×		8 requests 542 kB transferred	537 kR re	sources				

6. Type in the filter text box: tracking

THE APPAREL Home Catalog Mr STORE BY TShirts HERO TShirts	en's Women's G	۵	Eleme     Eleme     Contracting     Has blocked coordinates	ents Conse Q Prese S Bloo	ole Netv erve log 🗹 🗌 Hide dat sked Reques	ork Sou Disable cad a URLs All	rces Perform he Online XHR JS CSS	ance Me ▼   <u>↑</u> Img Med	emory X	Noc WS Manifest Othe	н II Х   Ф н
	HERO		50000 ms	100	000 ms	150000	ns 200	000 ms	25000	) ms 300000 ms	35
. the	l'm live in-store at How to install Hero		Name		Status	Туре	Initiator	Size	Time	Waterfall	*
	Virtual Shopping by Hero • What is this?										
	While we connect you, what's your first name?										
The Appa	10 minutes ago	- 1									
No.	Margaret joined the conversation										
	<ul> <li>I'm an expert at How to install Hero</li> <li>Sent from Mobile - 10 minutes ago</li> </ul>										
	Type a message	© @									
		×									

7. On website carry out a shopper action that would trigger the Shopper Event i.e. View a Product page to fire the 'Product view' event.

		🗅 🕞 💼 🕴 Elements – G	onsole Network	Sources Performa	nce Memory	» 😐 0 1 🔯 🗄 🗙
THE APPAREL Home Catalog	Men's Women's	🔴 🔕   🙄 ର   🗆 Բ	Preserve log 🗹 Disable	cache Online	• <u>*</u> <u>*</u>	\$
	Shirts Q L	tracking	Hide data URLs	XHR JS CSS I	mg Media Font	Doc WS Manifest Other
ilento		Has blocked cookies	Blocked Requests			
		1000 ms 20	100 ms 3000 ms	4000 ms	5000 ms	6000 ms 7000 ms
	Chequered Red					
		Name	Status Type	Initiator	Size Time	Waterfall
	Shirt	consent-tracking-api.js	200 script	load feature	2.1 kB 57 i	ns
	\$50.00	tracking	200 XIII	Other	0 B 92 i	ns
	\$50.00					
	Title					
	The					
	Chequered Red Shirt v					
	Color					
	Red ~					
	ADD TO CART					
	BUY IT NOW					
	classic mens plaid flannel shirt with long sleeves,					
	an enequei su orgio, man ano oncor pooreis.					
	f SHARE 🍯 TWEET 👩 PIN IT	3 / 80 requests 2.6 kB / 73	39 kB transferred 4.2	kB / 2.7 MB resources	Finish: 6.20 s	DOMContentLoaded: 1.25 s Load: 7

8. As an option to further filter the Network log, you can click on the XHR tab to only show the Shopper Event tracking resource with a 200 HTTP response code

THE APPAREL STORE BY Home Catalog	Men's Women's T Shirts Q 🛆		Ele	ements Co	reserve log	Network g 🔽 Dis e data UE	Sources	Performa Online	ance ≫ ▼ ≜	<u>+</u>
HERO			All XHR JS C	SS Img Me	dia Font	Doc V	VS Manifest	Other 🗆	Has bloc	ked (
		- 1	2000	ms	4000 ms		6000 ms		8000 ms	
	Chequered Red Shirt		Name		Status	Type	Initiator	Size	Time	Wate
	\$50.00	- 1	tracking		200	xhr	shop event	547 B	127	T
	Title									
	Chequered Red Shirt ~									
	Color	- 1								
	Red ~									
	ADD TO CART	]								
	BUY IT NOW									
	Classic mens plaid flannel shirt with long sleeves, in chequered style, with two chest pockets.									
	🛐 SHARE 🍸 TWEET 🔞 PIN IT									
			1 / 91 requests	547 B / 1.5	MB trans	ferred	15 B / 6.1 MB	resources	Finish: 1	1.42
			Console	What's New	×					

9. Click on the tracking request in the Network log that displays 200 as the HTTP response code. Click on the Headers tab to display the request payload



#### 11. Expand the request payload to view the Shopper Event



#### Results

#### **Correct result**

The Shopper Event should be displayed in the request payload

THE ADDADEL STORE			🔶 🖟 🔂 Elements Console Network Sources Performance Memory Application Security Lighthouse	<b>0</b> 1 🛱 🗄
BY HERO	۵ ک	$\equiv$	兽 🔕   🕎 🔍   🗆 Preserve tog 🗹 Disable cache   Online 🔻   🛓 🛓	
			tracking 💿 🗆 Hide data URLs 🔊 XHR JS CSS Img Media Font Doc WS Manifest Other 🗌 Has blocked cookies 🗆 Blocked Requests	
			20000 ms 40000 ms 60000 ms 80000 ms 1100000 ms 120000 ms 140000 ms 160000 ms	1800000 ms 2000
			Name     * Headers     Prevew     wesponse     initiator     imming       C.     C.     C.     C.     C.     initiator     imming       In     Tr     Request MRL: https://api.usehero.com/webplugin/tracking     Request Method:     Point       Tr     Status Code:     200     Remote Address:     54.74.57.107:443       Referer Policy:     strict-origin-when-cross-origin     Personse Headers:     10	
			<ul> <li>▶ Request Headers (18)</li> </ul>	
Chequered Red St s50.00	hirt		<pre>* Request Payload view source * {applicationId: "0efc7ab2-6433-4612-b6fc-06e9d993886c",} applicationId: "0efc7ab2-6433-4612-b6fc-06e9d99388cc" * events: [{46: "73d13f6f-5ca8-4d00-a1de-34ab2bfc892c", date: "2020-12-16T15:10:31.037C",}] * 0: {(40: "73d13f6f-5ca8-4d00-a1de-34ab2bfc892c", date: "2020-12-16T15:10:31.937C",}]</pre>	
Title			date: "2020-12-16T15:10:31.037Z"	
			id: "73d13f6f-5ca8-4dd0-a1de-34ab2bfc892c"	
Chequered Red Shirt		~	<pre>v products: [[id: "1606771598", name: "Chequered Red Shirt",_]] v 0. (d: "1606771598", name: "Chequered Red Shirt",_]</pre>	
Color			brand: "Hero"	
Red		~	category: "Shirt" currency: "USD" id: "1006771598"	
ADD TO CART			<pre>image: https://cdm.shopity.com/s/tles/J/9515/0482/1661/products/red-plaid-shirt_925x_b961199-01as-451s-8506-ae6da80946/1 location: "https://the-apparel-store-by-hero.myshopify.com/products/red-plaid-shirt" name: "Chequered Red Shirt"</pre>	_925x.jpg?v=1606//159
BUY IT NOW	_		price: 50 variant: "Chequered Red Shirt / Red" type: "ecommerce:detail"	

#### The Shopper Event should show on the Store App



#### **Incorrect result**

XShopper Event is not visible in the Network tab

XThe Shopper Event is not captured on the Store App



# Troubleshooting

Shopper Event tracking

There are many potential reasons why your implemented Shopper Events may not be behaving as expected. To help you solve the problem quickly, here are common challenges you may come across when setting up Shopper Events with simple solutions.

We recommend you begin troubleshooting with All Shopper Events before reviewing articles on specific Shopper Events.
All Shopper Events
Product View
Purchase
Basket Add
Basket Remove
Category View
Search

# **All Shopper Events**

Shopper Event Troubleshooting

Here are a series of common scenarios you may face when testing the set up of any Shopper Event.

We recommend starting any troubleshooting here before reviewing articles on specific Shopper Events.

#### Shopper Event is deployed but does not show in the Network tab

If you have deployed the Tracking API but are not seeing the tracking request in the Network log, then this means that the Shopper Event may not have been set up correctly or further steps are required to see the tracking endpoint in the Network tab.

#### Reasons why this may be happening:

#### 1. A Virtual Shopping chat has not been initiated

You will need to start an On-site Chat to see the tracking endpoint in the Network tab. To do this type and send an On-site Chat message - as a shopper - and accept the incoming chat on the Store App.

#### 2. Tracking API has not been deployed to the required pages

The tracking API needs to be deployed to the necessary pages for the Shopper Event to fire on these pages:

- Product view: all Product detail pages (PDPs)
- Purchase: the checkout confirmation page
- Basket add: Any page where the shopper could add an item to a basket
- Basket remove: Any page where the shopper can remove an item from the basket
- Category view: Any page with a category structure
- Search: Any page where the shopper could search for an item

#### 3. The event deployed does not follow the correct structure

Ensure that the Shopper Event tracking tag is deployed with all the required fields for the event - see above for guidance for each event.

#### Shopper Event fires on Network tab but does not show on the Store app

#### Reasons why this may be happening:

#### Incorrect event type value passed into the event.

Sometimes it's a just small typo for example, ecommerce: detail instead of ecommerce: detail. To ensure that the event type value is added correctly, check here.

#### **X** Example of incorrect set up of 'type' field value:

	ements Console Network Sources Performance Memory Application Security Lighthouse	Shopper 1282796
<b>V</b>	C   Preserve log 😰 Disable cardie   Online 🔹 🛣	• Online
tracking	Hide data URLs Mil XHR JS CSS Img Media Font Doc WS Manifest Other Has blocked cookes Blocked Requests	
1000 ms	000 ms 3000 ms 5000 ms 5000 ms 6000 ms 7000 ms 8000 ms 9000 ms 10000 ms 11000 ms 12000 ms 13000 ms 14000 ms 15000 ms 16000 ms 17000 ms 18000 ms	
		No items viewed
Name	x Headers Preview Response Initiator Timing	No items viewed
consent	Status Code:   200	
tracking	Remote Address: 54.74.57.107:443	
	Referrer Policy: strict-origin-when-cross-origin	
	▶ Response Headers (18)	
	▶ Request Headers (18)	0
	request Payload view source	Shopper 1282796 started a chat
	▼ {applicationId: "0efc7ab2-6433-4612-b6fc-06e9d993886c",_}	Just now
	applicationId: "0efc7ab2-6433-4612-b6fc-06e9d993886c"	n hi
	▼ events: [{id: "9fa539e1-55cc-489b-a1f7-d2e5c395ed03", date: "2020-12-15T00:35:22.9012",}]	0
	▼0: {id: "9fa539e1-55cc-489b-a1f7-d2e5c395ed03", date: "2020-12-15T00:35:22.901Z",}	You accounted this chat
	date: "2020-12-15700:35:22.9012"	for accepted this char
	ld: yHa339EL-35CC-4890-alt/-028C395003	
	v0: (id: "1667/1664", name: "Red Sports Tee",)	
	brand: "Hero"	
	category: "Top"	
	currency: "USD"	
	id: "1606771604"	
	image: "https://cdn.shopify.com/s/files/1/0515/0402/1661/products/womens-red-t-shirt_925x_b78d289c-e4d9-4b00-bde3-671c43b03841_925x.jpg?v=1606771604"	
	location: "https://the-apparel-store-by-hero.myshopify.com/products/red-sports-tee"	Hi, I'm Susan I'm an expert at How to install Hero
	name: "Red Sports Tee"	<b>T</b>
	price: 50	Type a message
3 / 82 request	variant: neo sports lee / neo type: "ecommerce: detail"	Aa 🔯 🇳 🛍 🚍 Send

#### Example correct setup of 'type' field value



#### Products object not passed as an array of objects

This would prevent the Shopper Event from showing as expected on the Store App.

GR 🖬 🛛 E	rments Console Network Sources Performance Memory Application Security Lighthouse 📀 1 🗛 4 🏚 🚦	
• o 7	🔍 📄 Preserve log 🗹 Disable cache 🛛 Online 🛛 🕈 👲	Shopper 1282796
tracking	💿 🗆 Hide data URLs 📶   XHR JS CSS Img Media Font Doc WS Manifest Other 🗆 Has blocked cookies 🗔 Blocked Requests	Online
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Name	× Headers Preview Response Initiator Timing	No items viewed
consent	Request Method: POST	
tracking	Status Code:   200	
tracking	Remote Address: 54.74.57.107:443	
	Referrer Policy: strict-origin-when-cross-origin	
	▶ Response Headers (18)	0
	▶ Request Headers (18)	Shopper 1292706 started a shat
	Request Payload view source	Just now
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	applicationId: "0efc7ab2-6433-4612-b6fc-06e9d993886c"	e hi
	▼ events: [{id: "94f93840-6fc4-45be-bfc5-1b6425b634dc", date: "2020-12-15T00:56:22.397Z",}]	
	▼0: {1d: "94f93840-6fc4-45be-bfc5-1b6425b634dc", date: "2020-12-15T00:56:22.397Z",}	You accepted this chat
	date: "2020-12-15T00:56:22.3972"	
	1d: "94f93840-6fc4-45be-bfc5-1b6425b634dc"	
	▼products: {id: "1606771604", name: "Red Sports Tee",}	
	brand: "Hero"	
	category: "Top"	
	currency: "USD"	
	id: "1606771604"	
	image: "https://cdn.shopify.com/s/files/1/0515/0402/1661/products/womens-red-t-shirt_925x_b78d289c-e4d9-4b00-bde3-671c43b03841_925x.jpg?v=1606771604"	
	location: "https://the-apparel-store-by-hero.myshopify.com/products/red-sports-tee"	Hi. I'm Susan I'm an expert at How to install Hero
	name: "Red Sports Tee"	
	price: 50	Type a message
	variant: "Red Sports Tee / Red"	Type e meanagem
3 / 79 request	type: "ecommerce:detail"	Aa 🔯 🎻 🖬 🚍 Send

### Purchase subfields are passed as an array instead of an object

This would prevent the Purchase Shopper Event from showing as expected on the Store app.



#### Product ID or SKU value is missing within the product array

	elements Console Network Sources Performance Memory Application Security Lighthouse 💿 1 🗛 4 🕴 🗄	
0 🗸	7 Q, □ Preserve log 🗹 Disable cache   Online 🔻   🛓 🛓	Shopper 1282796
tracking	💿 🗆 Hide data URLs 📶 XHR JS CSS Img Media Font Doc WS Manifest Other 🗌 Has blocked cookies 🗔 Blocked Requests	• Unline
500 ms	1000 ms 1500 ms 2500 ms 2500 ms 3000 ms 3500 ms 4000 ms 4500 ms 5500 ms 6500 ms 6500 ms 7000 ms 750	
Name	× Headers Preview Response Initiator Timing	No items viewed
consent tracking tracking	Request Method: POST Status Code: ♥ 200 Remote Address: 54.74.57.107:443 Referrer Policy: strict-origin-when-cross-origin	
	Response Headers (18)	0
	Request Headers (18)	Shopper 1282796 started a chat
	Request Payload view source	Just now
	<pre>* {application14: "0ef7ab2-6433-6452-b6fc-06eg64993886c",_} application14: "0ef7ab2-6433-6452-b6fc-06eg64993886c" * events: [(ii: "0e095a2d-870-642f-927-652965c2250", date: "2020-12-15101:45:23.5832",_]) * 0: {ii: "0e095a2d-870-42f-927-625985c2250", date: "2020-12-15101:45:23.5832",_] date: "2020-12-15101:452.3.5832" ii: "0e095a2d-870-42f-927-625985c2250" * products: [(name: "White Cotton Shirt",_]) * 0: {(name: "White Cotton Shirt",_) brand: "partners-demo" category: "Shirt" currency: "USD"</pre>	You accepted this chat
	<pre>image: "https://cdm.shopify.com/s/files/1/0515/0402/1661/products/smiling-woman-poses_925x_6c024441-d00c-4fe9-939e-14fe97f6ac3d_925x.jpg?v=1606771600" location: "https://the-apparel-store-by-hero.myshopify.com/products/white-cotton-shirt"</pre>	Hi, I'm Susan I'm an expert at How to install Hero
	name: "White Cotton Shirt"	Type a message
	variant: "White Cotton Shirt / White"	
3 / 80 request	type: "ecommerce:detail"	Aa 🔯 🖝 🖬 📰 Send

# **Subtotal**, **Order ID** and **currency** fields are not provided in the Purchase event causing the Purchase Event to not show on the Store app

The example below show the last Shopper Event captured on the Store app - a Basket Add event. The Purchase Shopper Event failed to show on the app due to an error during set up of the Purchase event (missing the subtotal, currency and ID subfields).

R 🗋   E	alements Console Network Sources Performance Memory Application Security Lighthouse 🔹 🌢 🕯 🕻	Shopper 1282796
• o   7	7 🔍 🗋 Preserve log 🗹 Disable cache 🛛 Online 🔹 🖈 👲	London, GB
tracking	💿 🗌 Hide data URLs 💹 XHR_JS_CSS_Img_Media_Font_Doc_WS_Manifest_Other 🔤 Has blocked cookies 🔤 Blocked Requests	
100	000 ms 200000 ms 300000 ms 400000 ms 500000 ms 600000 ms 700000 ms 800000 ms 1000000 r	Added to basket © Viewed Item
Name	× Headers Preview Response Initiator Timing	
tracking	<pre>vRequest Payload Vew source * (application14: "0ef7ab2-6433-6412-66f-06609093886c",) application14: "0ef7ab2-6433-6412-66f-06609093886c",) application16: "0ef7ab2-6433-6412-66f-06609093886c",) * vewents: [[id: "055ba18f-b385-406e-a62c-4684406264a2", date: "2020-12-15T02:24:08.8322",_] date: "2020-12-15T02:24:08.8322" id: "055ba18f-b385-406e-a62c-4684406264a2", date: "2020-12-15T02:24:08.8322",_] date: "2020-12-15T02:24:08.832" id: "055ba18f-b385-406e-a62c-4684406264a2", date: "2020-12-15T02:24:08.8322",_] date: "2020-12-15T02:24:08.832" id: "055ba18f-b385-406e-a62c-4684406264a2", date: "2020-12-15T02:24:08.8322",_] date: "2020-12-15T02:24:08.832" id: "055ba18f-b385-406e-a62c-4684406264a2" id: "1606771598", quantity: 1, name: "Chequered Red Shirt",_]] * 0: [[d: "1606771598", quantity: 1, name: "Chequered Red Shirt",_]] * 0: [[d: "1606771598", quantity: 1, name: "Chequered Red Shirt",_]] * 0: [[d: "1606771598", quantity: 1, name: "Chequered Red Shirt",_]] * 0: [[d: "1606771598", quantity: 1, name: "Chequered Red Shirt",_]] * 0: [[d: "1606771598", quantity: 1, name: "Chequered Red Shirt",_]] * 0: [[d: "1606771598", quantity: 1, name: "Chequered Red Shirt",_]] * 0: [[d: "1606771598", quantity: 1, name: "Chequered Red Shirt",_]] * 0: [[d: "1606771598", quantity: 1, name: "Chequered Red Shirt",_]] * 0: [[d: "1606771598", quantity: 1, name: "Chequered Red Shirt",_]] * 0: [[d: "1606771598", quantity: 1, name: "Chequered Red Shirt",_]] * 0: [[d: "1606771598", quantity: 1, name: "Chequered Red Shirt",_]] * 0: [[d: "1606771598", quantity: 1, quantity: "Chequered Red Shirt / Red" * purchase: [[ottal: 0:54, shipping(ost: 13.54, shipping(bit: "First Class Package International", tax: 0] * purchase: [[ottal: 0:554, shipping(bit: 13.54, shipping(bit: "First Class Package International", tax: 0] * pu</pre>	Chequered Red Shirt So Location and Shirt
	shipping(ost: 13.54	HI, I'm Susan I'm an expert at How to install Hero
	shappangretino, faist casss idtage international tax: 0	
	total: 63.54	Type a message
2 / 145 reque:	type: "ecommence:punchase"	Aa 💿 🇬 🖬 🚍 Send

#### Shopper Event not showing as expected on the Store app

There can be instances, where the Shopper Event is displayed in the Network tab, but not captured as expected on the app. If this is the case, then it would mean that the data being passed into the event is incorrect, or does not meet the implementation requirements outlined here.

Read on for common tracking implementation issues specific to each Shopper Event:

## **Product View**

Shopper Event Troubleshooting

## Product price not displaying on the Product View Event card

This issue would occur as a result of the price value being passed as a string instead of a number. It is important to ensure that this field value is provided as a number so that it shows as expected on the Store App.



# 'Product not found' message shows on the Store app when a user taps on a Product View Event card

If your Product Feed has not yet been indexed then the 'Product not found' message will display when you tap on the Shopper Event card.

If your Product Feed has been indexed successfully - products are displaying in the product catalogue - then you should be able to tap on the Shopper Event card to view the product detail page on the Store app. If you are seeing the 'Product not found' message, this would mean that the product ID provided in the event, does not match the product ID provided in the Product Feed.

For example, if the product ID / SKU provided in the feed is 1606771598 and the ID provided in the event does not match this exact value, then this will result in the 'Product not found' error message.



### Product image missing from the Product View Event card

This issue occurs if the Image URL provided for the Shopper Event is either missing from the product array or is not provided as https or is not a valid URL. All three scenarios can result in the product image to not display on the product card for the Shopper Event.



### Location URL is missing / is not provided as https



#### Incorrect currency value provided in the currency field

This should be the actual currency of the product as seen on your web pages and Product Feed.



## Purchase

Shopper Event Troubleshooting

# Product **Price** missing from Purchase Event card and the purchase sale is not captured on the home screen

This issue is as a result of the subtotal (of the purchase subfield) and price (of the subfield in product array) provided as a string in the 'Purchase' Shopper Event. Both values should be sent through the event as a number to successfully capture the sale on the Store App.



# Incorrect **subtotal** value shown on the Store App home screen and Dashboard

This can occur when the subtotal value passed in the 'Purchase' Shopper Event does not match the actual cost of the product, excluding the shipping costs.

To accurately capture the sale attributed to the store team member, it is important to ensure that the subtotal value does not include the shipping cost of the sale.



Incorrect subtotal value is provided in 'Purchase' Shopper Event.

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• • 7	🔍 🗌 Preserve log 🗹 Disable cache   Online 🔻 🖈 🛓	× 1	Shopper 1282852     London, GB	Hi Sucon
tracking	💿 🗌 Hide data URLs 🔕 XHR JS CSS Img. Media. Font. Doc. WS. Manifest. Other 🗌 Has blocked cookies 🗌 Blocked Requests			ni, Susan
5000 ms	1000 mi 1500 mi 2000 mi 2000 mi 3000 mi 3500 mi 4000 mi 4000 mi 5000 mi 5000 mi 6000 mi	70	Purchased Item     Viewed Item     USSS0.00     USSS0.00	★ No rating yet I'm Available
Name	× Headers Preview Response Initiator Timing			
tracking	<pre>*******: [[di: "5c01359-0F64-457-0904-88565508a203", dste: "2020-12-15708:11:07.762",] **: [di: "5c01359-0F64-457-0904-8836559a203", date: "2020-12-15708:21:07.762",] dste: "2020-12-15708:21:108-752" id: "5c01359-0F64-457-0904-8836559a203" #revolute: [[di: "160773959", quantity: 1, nee: "Chepared Red Sult",]]</pre>		Chequered Red Shirt Just now A5 teconds ago You accepted this chat	t Bec 2020 ⊨ 2 \$64 1 Customers Sales Orders
	<pre>v0: [ds: 1060751989", quantity: 1, name: "Chequered Red Shirt",) brand: "Hero" category: "Shirt" currency: "SB" is: "LeGorT1989"</pre>		✓ You finished this chat. 4 hours ago	UVE Online customers are browsing your website right now Dray available and keep up the great work
	<pre>image: https://doi.org/10.com/s/11/a/1/051/0002/1001/products/ced-plaid-shirt_255_b000299-0165-4515-0000-ac664000071_320:300_jgph=160577 location: https://doi.org/acm01-istore.by/nero.sythopffy.com/products/chegured-red-shirt/hurlant-37306085309917* name: "Desputed Red Shirt" pr/act: 50 quantity: 1 variant: "Desputed Red Shirt" / Ref" Tworhaux: (Corrency: "JSD", id: "1037", total: 63.54, shippingCost: 13.54,-} corrency: "JSD"</pre>	71598*	Shopper 1232052 solated a chat f man apo	Watch this space Here's where you'll see your teams latest activity
2 / 110 reque:	supported to the second s	ні, <sub>Тур</sub> Аа	I, Pm Susan) (Pm an expert at How to install Hero) oe a message a (2) (Pm an expert at How to install Hero) be a message	

Incorrect subtotal v	alue -	including	shinning	cost -	is a	ttributed t	to the	Hero	Δnn	home screen	
inconect subtotal v	aiue -	moluumy	Shipping	CU31 -	15 a	lunnuleu		TIEIU	App	nome screen	

~	HERO'	Susan Test • Available	2	0	5h00	50%	\$63.54	٦.
		How to install Hero test Store						

Dashboard shows incorrect subtotal value provided in the Purchase Shopper Event.

### Product image missing from the Purchase Event card

This issue occurs if the Image URL provided for the Shopper Event is either missing from the product array or is not provided as https or is not a valid URL. All three scenarios can result in the product image to not display on the shopper event product card.



No image URL in the Purchase Shopper Event means no image in the Shopper Event card.

#### Product name missing from Purchase Event card

If the name subfield passed into the Shopper Event is empty, then this would result in no product name displaying on the Shopper Event card.



## Location URL is missing / is not provided as https



#### currency field has incorrect value

This should be the 3-letter ISO 4217 code for the currency of the transaction (e.g. GBP for pound sterling).



# quantity, shippingCost, subtotal, tax and total value provided as strings instead of as numbers

These values including price and basketQuantity values should be provided in the correct format of a number.



# **Basket Add**

Shopper Event Troubleshooting

# 'Product not found' message appearing on the Store App when a user taps on a Basket Add Event card

Assuming that the Product Feed has been indexed and products are displaying in the product catalogue, if this issue is present, then this would mean that the product ID (SKU or variant ID) provided in the Shopper Event, does not match the product ID provided in the Product Feed for that specific product.



Here the product ID provided in the event does not match the ID / SKU in the Product Feed.

#### Product price value missing from Basket Add Event card

If the price value is missing from the Shopper event card, this would mean that the price value passed in the 'Add to basket' Shopper Event has been provided as a string and not a number. It is important to ensure that price, quantity and basketQuantity values are implemented as a number and not a string in the Shopper Event.



# **Price** on Basket Add Event card does not match the current price of the product

This issue occurs when the price provided within the product array of the Shopper Event, does not match the current price of the product. It is important to ensure that the product price within the event matches the current price of the product provided on your website and also in your Product Feed.

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JUST ADD	ED TO TOOK CART	^		🍸 🔍 🗋 Preserve log 🗹 Disable cache   Online 🔻 🖈 🛓	Condon, GB	<b>•</b>
	Ob a manada David	<b>a</b>	tracking	Hide data URLs All INT JS CSS Img Media Font Doc WS Manifest Other      Has blocked cookies      Blocked Requests		
	Chequered Red	City: 1	20000	s 40000 ms 60000 ms 100000 ms 120000 ms 120000 ms 140000 ms 160000 ms 200000 ms 220000 ms 220000 ms 260000 ms 260000 ms 300000 ms 320000 ms 34	Added to basket	<ul> <li>Viewed item</li> </ul>
	Title: Chequered Red Shirt				U\$\$60.05	US\$50.00
	Color: Hed		Name	× Headers Preview Response Initiator Timing		
	VIEW CART (1)		tracki	netter brig, Strace or again men cross or again	Chequered Red Shirt	Chequered Red Shir
	VIEW CART (I)		tracki	P Response Headers (18)	R.C.	20.0
	Continue shopping			Request Headers (18)	Just now	
				▼Request Payload view source		
	10.70			<pre>v {applicationId: "0efc7ab2-6433-4612-b6fc-06e9d993886c", events: [,_]}</pre>	0	
				applicationId: "0efc7ab2-6433-4612-b6fc-06e9d993886c"	Shopper 1283910 star	(ed a chat
				*events: []	24 mins ago	
Cheo	quered Red S	Shirt		*0: {10: ICU44C0*-080C-4C48-080L-0710C2302C04 , date: 2020-12-15(13:00:17.7212 , type: ecommerce:add ,}		
050.00	i i			04(*) 2020-14-151330011/.711	<b>e</b> •	
\$50.00				* roducts: [idi: "le@rof1589", quantity: 1, basketQuantity: 1, name: "Chequered Red Shirt",]]		
	·			*0: (id: "1606771598", quantity: 1, basketQuantity: 1, name: "Chequered Red Shirt",)	You accepted this of	shat
Title				basketQuantity: 1		
	10.1011			brand: "Hero"		
Cneque	ered Hed Shirt	~		category: "Shirt"		
Color				currency: "USD"		
00101				1d: "1606771598"		
Red		~		image: "https://cdn.shopify.com/s/files/1/0515/0402/1661/products/red-plaid-shirt_925x_09b019f9-01a5-4515-89b0-ae6da80f0671_small.jpg?v=1606771598"		
				<pre>location: "https://the-appare1-store-by-hero.myshopity.com/products/chequered-red-shirt"</pre>		
				name: Linequeries neo onint	at How to install Hero Please be	ar with me a moment
	ADD TO CART			Quantity: 1		
A				variant: "Chequered Red Shirt / Red"	Type a message	
S	BUY IT NOW			type: "ecommerce:add"	An (2) 40 (0)	- Send
			0.1470			

### Product image missing from Basket Add Event card

This issue displayed on the app would occur if the image field / the image URL value is missing within the product array or if the URL provided is not https and / or is not a valid URL. All three scenarios would result in the product image to not display as expected on the app for the shopper event card.



Here, the image URL is missing from the Shopper Event.

Location URL is missing / is not provided as https



**Currency** field or **currency** value is incorrect or missing within the product array



### basketQuantity incorrectly passed into the Basket Add Event

This value should match the current quantity of products in the shopping basket



## **Basket Remove**

Shopper Event Troubleshooting

### product name displays incorrectly on Basket Remove Event card

If an incorrect product name is displaying on the Shopper Event card, then this would mean that the name provided in the Shopper Event does not match the actual name of the product. It is important to ensure that the name value implemented in the event matches the actual name of the product.



Incorrect name provided in Shopper Event

# 'Product not found' message appears on the Store App when a user taps on a Basket Remove Event card

Assuming that the product feed has been indexed and products are displaying in the product catalogue, if this issue is present, then this would mean that **the product ID (SKU or variant ID) provided in the Shopper Event, does not match the product ID provided in the Product Feed** for that specific product.

For example, the unique product ID / SKU provided in the feed for the below product Red Sports Tee is 1606771604 and the ID provided in the event 1606771604-RED does not match this exact value, then this will result in the 'Product not found' error message when attempting to view the product detail page.



### Product image is missing from Basket Remove Event card

This issue displayed on the app would occur if the image field / the image URL value is missing within the product array or if the URL provided is not https and / or is not a valid URL. aAll three scenarios would result in the product image to not display as expected on the app for the Shopper Event card.



Product Image not displaying on Store App due to image URL not being https.

# **Price** on Basket Remove Event card does not match the current price of the product

If the price displayed on the shopper event card does not match the actual / current price of the product being tracked, then this would mean that the price provided within the product array of the Shopper Event, does not match the current price of the product.

It is important to ensure that the product price within the event matches the current price of the product provided on your website and also in your Product Feed.

	ements Console Network Sources Performance Memory Application Security Lighthouse	Shopper 1285059		
🖲 🛇   🟹	🔍 📄 Preserve log 🗹 Disable cache   Online 🛛 🔻 🛓	London, GB		
tracking	💿 🗌 Hide data URLs 📶   XHR JS CSS Img Media Font Doc WS Manifest Other 🗌 Has blocked cookies 🗌 Blocked Requests	Removed from backet     Added to backet		
10000 ms	2 20000 ms 30000 ms 40000 ms 50000 ms 60000 ms 70000 ms 80000 ms 100000 ms 110000 ms 110000 ms	US50.05		
Name	× Headers Preview Response Initiator Timing			
consent-t	Referrer Policy: strict-origin-when-cross-origin	Ded South Transie		
tracking	Response Headers (18)	Red Sports ree		
tracking	Request Handor (19)			
	P Request Networks (10)			
	* Nequest rayload view source # (ann)(rayload for Table, 643, 6612, 666, - 06604093886;** )	0		
	applicationId: "0efc7ab2-6433-4612-b6fc-0609d99386c"	Shopper 1285059 started a chat		
	<pre>vevents: [{id: "6ecd870f-2970-4bbc-8d86-de676adafc74", date: "2020-12-16T02:49:37.107Z",}]</pre>	Yesterday, 3:09 pm		
	▼0: {id: "6ecd870f-2970-4bbc-8d86-de676adafc74", date: "2020-12-16T02:49:37.1072",}			
	date: "2020-12-16T02:49:37.1072"	A hi		
	id: "6ecd870f-2970-4bbc-8d86-de676adafc74"	U U		
	▼products: [{id: "1606771604", quantity: 1, basketQuantity: 0, name: "Red Sports Tee",}]	You accorted this chat		
	▼0: {id: "1606771604", quantity: 1, basketQuantity: 0, name: "Red Sports Tee",}	Tou accepted this char		
	basketQuantity: 0			
	brand: "Hero"			
	category: "lop"			
	currency: USU 14. "Sectoration"			
	inaee: "https://cdm.shopify.com/s/files/1/0515/0402/1661/products/womens-red-t-shirt 925x b78d289c-e4d9-4b00-bde3-671c43b03841.ipg?v=1606771604"			
	location: "https://the-apparel-store-by-hero.myshopify.com/products/red-sports-tee?variant=37306887340189"			
	name: "Red Sports Tee"			
	price: 0.05			
	quantity: 1	Hi, I'm Susan I'm an expert at How to install Hero		
	variant: "Red Sports Tee / Red"			
3 / 71 requests	type: "ecommence:nemove"	Type a message		

### Price value is missing from Basket Remove Event card

If the price value is missing from the Shopper Event card, this would mean that the price value passed in the 'Basket remove' Shopper Event has been provided as a string and not a number.



It is important to ensure that price, quantity and basketQuantity values are implemented as a number and not a string in the Shopper Event.

#### Location URL is missing / is not provided as https



#### currency field or currency value is missing within the product array



### Incorrect basketQuantity passed into the Shopper Event

This value should match the current quantity of products in the shopping basket.

	🗅 🕞 Elements Console Network Sources Performance Memory Application Security Lighthouse 🔍 0.1 🔺 4 🔅						
STORE BY HERO Q 🛆 =	🔍 🛇   🕎 Q,   🗋 Preserve log 🗹 Disable cache   Online 🔻   🛓 🛓						
	🛛 🔽 tracking 📀 🗌 Hide data URLs All 🕅 🖽 S CSS Img Media Font Doc WS Manifest Other 🗌 Has blocked cookies 🗋 Blocked Requests						
	1000 ms 2000 ms 3000 ms 4000 ms 5000 ms 6000 ms 7000 ms 8000 ms 9000 ms						
	Name × Headers Preview Response Initiator Timing						
	tracking sec-fetch-dest: empty						
	sec-fetch-mode: cons						
Your cart	<pre>sec-fetch-site</pre>						
rour ourt	user-agent: Mozilla/5.0 (Windows NT 10.0; Win64; x64) AppleWebKit/537.36 (KHTML, like Gecko) Chrome/87.0.4280.88 Safari/537.36						
Your cart is currently empty.	▼Request Payload view source						
	▼{applicationId: "0efc7ab2-6433-4612-b6fc-06e9d993886c",_}						
CONTINUE SHOPPING $\rightarrow$	application[1: "0efc7ab2-6433-6412-65fc-0609093886;"						
	* events: [[16: Z10248e-0489*40C-0689*42/0511904*, att: Z0051-24116:25722.4142]] * 0: ([4: 71162388.2009-dcc.58ab.257757191047", date: "2020-12-2118:29722.4147]						
	(ALL ALLASTU-UNUHUG-OSADI-ALTOFILITON), UNICE: 2020-12-21110:25:22.4142 ,_] date: "2020-12-2111:59:22.4142"						
	id: "21d2a3e8-8409-4bc8-8eab-427675119b47"						
	▼products: [{id: "1606771604", quantity: 1, basketQuantity: 1, name: "Red Sports Tee",}]						
	▼0: {id: "1606771604", quantity: 1, basketQuantity: 1, name: "Red Sports Tee",}						
basketQuantity: 1							
	brand: "Hero"						
	category: "Top"						
	currency: "USD"						
	id: "1606771604"						
Quick links	<pre>image: "https://cdn.shopify.com/s/files/1/0915/0402/1661/products/womens-red-t-shirt_925x_b78d288-c=4d9-4b06-bde3-671c43b03841.jpg?v=160677166</pre>						
	location: "https://the-apparei-store-by-nero.mysnopity.com/products/red-sports-tee/variant=3/30688/340189"						
Search	name, neu sports ree						
ocardi	quantity: 1						
	variant: "Red Sports Tee / Red"						
	1/61 mouth type: "ecommerce:remove"						
Newsletter	Console What's New ×						

Here, the basketQuantity is incorrect as it does not match the current quantity in shopping basket.

# **Category View**

Shopper Event Troubleshooting

# Category View value not showing on the Store App despite event firing in the request payload

If the 'Category View' value is missing on the 'Category View' Shopper Event card in the Store App, then this would mean that the value field is missing or empty or the value has not been provided as a string for the Shopper Event.

Please ensure that this field has been passed into the event and in the format of a string to ensure that it displays as expected on the Store App.



Category view value not shown on Store App due to value field not provided in Shopper Event.



'Category view' card shows as empty because the value field is empty in the Shopper Event.

Location URL is missing / is not provided as https

THE APPAREL STORE	BYHEROQ 🖻 ≡	Image: Security Console       Network       Sources       Performance       Memory       Application       Security       Lighthouse         Image: Security Console       Visite cache       Online       Image: Security       Lighthouse
Ме	ens	tracking       Ide data URLs All       Kette       JS CSS Img       Media Font Doc WS Manifest Other       Has blocked cookies       Bio         100 ms       2000 ms       3000 ms       5000 ms       5000 ms       7000 ms       8000 ms       9000 ms       10000 ms       12000 ms
FILTER BY All products ~	SORT BY Best selling ~	Name         ×         Headers         Preview         Response         Initiator         Timing           I         tracking         +         General         -          -         -
6 products	Ocean Blue Shirt \$50.00	Request UK1: https://api.usehero.com/webplugin/tracking         Request Wethod: POST         Status Code: @ 200         Remote Address: 54.76.69.248:443         Referrer Policy: strict-origin-when-cross-origin         > Response Headers (18)         > Request Headers (18)         > Request Headers (18)         > Request Payload         view source         * (applicationIi: "0efc7ab2-6433-6612-b6fc-06e9d993886c",})         applicationIi: "0efc7ab2-6433-4612-b6fc-06e9d993886c",}         * events: [(id: "70f4d15d-7623-41dd-8bbd-e174d17466f1", date: "2020-12-18T09:00:36.2002", type: "event",]         * 0: (id: "70f4d15d-7623-41dd-8bbd-e174d17466f1", date: "2020-12-18T09:00:36.2002", type: "event",]
LED High Tops S80.00	Blue Silk Tuxedo \$70.00	<pre>date: "2020-12-18T09:00:36.2002" id: "70F4015d-7623-41dd-8bbd-e174017460F1" location: "" type: "event" value: "Mens"  1 / 70 requests 1 / 70 requests /hat's New ×</pre>

## Search

Shopper Event Troubleshooting

# 'Search' value not displaying on the Store App despite event firing in the request payload

If the 'Search' value is missing on the 'Search' event card on the Store App, then this would mean that the value field within the Shopper Event is missing or empty or the value has not been provided as a string.

Please ensure that this field has been passed into the event and in the format of a string to ensure that it displays on the Store App.



Here the 'Search' card shows an empty value because the value field is empty in the event.

### Wrong Shopper Event captured on the Store App

If the wrong Shopper Event is captured on the Store App this would mean that the Shopper Event code has been implemented to the wrong pages of your website.

For example, if the 'Search' event is triggered when a customer clicks on a category this would mean that the 'Search' Shopper Event code has been implemented to a page with a category structure and not for a 'Search' shopper action. This would cause the event to fire incorrectly for a different Shopper action.



Here you can see a Search event firing for a different shopper action.

### Location URL is missing/is not provided as https

The location field should be passed into the Shopper Event with a valid URL and this URL should be https.



# **Ready Stores**

## **Recommended WiFi speeds**

## Ensure access to good WiFi in stores 📕

To provide the best possible associate experience, we recommend retailers have access to good WiFi coverage in their stores.

The demands on the connection when using Virtual Shopping will vary depending on the activity taking place:

- Light On-site chats, sharing product recommendations or sending invites
- Medium Sending images and then video
- Heavy Video streaming

Virtual Shopping will work on a 'good' 3G connection for both shoppers on your website and associates using the Store app.

Here is a breakdown of what Virtual Shopping tests on and the expected experience:

Connection	Download	Upload	Experience
Good 3G	1.5 Mb/s	750 kB/s	Okay
Regular 4G/LTE	4.0 Mb/s	3.0 mB/s	Better
WiFi	30 Mb/s	15.0 mB/s	Best

(i) To find out how many simultaneous video streaming calls your network can support, run a test here.

## **Supported devices**

## The Store App supports iOS and Android devices 📱



The Store App for associates is available on iOS from the Apple App Store or Android from the Google Play Store.

() You should ensure your chosen devices conform to the minimum requirements listed below.

#### System requirements

For the best performance, we recommend using the Store app on the most recent devices and operating systems.

#### iOS

The Store app supports either iPhones or iPads.

- Minimum device requirements: iPhone 7 / iPad 7th Generation
- Minimum operating system: iOS 13 or above
  - () The Store App will run on iPad, the app has a mobile-first design and so will only display in portrait mode.

Please note the Store App does not support the use of iPods
#### Android

For the best experience with Store App on Android, we recommend using latest model Android devices.

• Minimum operating system: OS 11.0 or above

#### (i) Centrally provisioned devices

If your devices are provisioned by a central program please ensure that:

✓The app is set to auto-update

✓Push Notifications are enabled

Ports and Domains are whitelisted

### **Ports and Domains**

#### Ensure Virtual Shopping will function on your corporate WiFi

If you blacklist any ports or domains on your corporate WiFi then ports and domains listed here must be whitelisted for Virtual Shopping to function correctly on your team's devices when they are connected to this network.

#### **Virtual Shopping Core Product**

Action	Where	Why
Whitelist Domain	*.usehero.com	Key API to ensure functionali across the application
Whitelist Domain	*.virtual- shopping.klarna.com	Key API to ensure functionali across the application (Websockets)
Whitelist Domain	<pre>*.twilio.com tsock.twilio.com tsock.us1.twilio.com tsock.ie1.twilio.com media.us1.twilio.com mcs.us1.twilio.com</pre>	Real time messaging and vid support across the application
Whitelist Domain	*.mixpanel.com mixpanel.com	Reporting and analytics
Whitelist Domain	hero-prod-assets.s3- eu-west- 1.amazonaws.com	General Storage across the application - required for core functionality i.e. images, vide avatars etc

\* Domains that also need to be whitelisted on https

#### **Apple Push Notification Service**

Action	Where	Why
Whitelist IP and Port	IP address block 17.0.0.0/8 on ports TCP 5223 and TCP 443	Push notifications across all i devices

Action	Where	Why
Whitelist Port	Ports: 5228 5229 5230	Push notifications across Android Devices * please note there is no fixed address: https://firebase.goo e.com/docs/cloud- messaging/concept- options#messaging- ports-and-your- firewall

#### Live Video Streaming

For Live Video Streaming, please follow Twillio's recommended whitelisting.

(i) We recommend the following but we would ask you to verify using Twillio's testing link to ensure correct setup.

To run the test, access the above link from a device currently connected to the store network from where you are going to be using Virtual Shopping. For the most accurate results, your test device should have the same configuration as the 'Go Live; store associate's device.

Region ID	Location	Host Name	Port and Protocol
gll	Global Low Latency (default)	global.vss.twili o.com	443 WSS
	Additional Connectivity requirement	sdkgw.us1.twilio .com	(WSS/443)
	Additional Connectivity requirement	ecs.us1.twilio. com	(HTTPS/443)

#### **Product Feed indexing**

If your product feed is protected with an IP address allow list, please add the following IP addresses to allow our platform to fetch the feed:

IP address
54.228.73.53
54.78.118.192
99.81.185.60
54.171.103.32

## **App deletion requests**

If you recieve an email notification that a team member has requested for their Store App account be deleted, here is how to delete their access and reassign their contacts.

Store team members can request that their Store App account be deleted from the profile page on their app.

Once they do, you will be notified and asked to complete the following actions:

- 1. Deactivate the anonymized account.
- 2. Reassign any contacts associated with the anonymized account as needed.

#### How to locate anonymized accounts

#### Visit "Manage team" in your Dashboard and look for:

Name: Anonymised (DATE)

Email Address: user.xxxx@vs-anon.klarna.com

Manage Team Approve and manage team members							Refresh	n C'
Pending (0) Approved (1)	Deactivated (63)							
Sort By Name v	Anonymised 2022-05-24	Q				Showing 1-1 of 1	<	>
▲ Team Members	Store	Team(s)	Profile	Academy	Demo	Status		
Anonymised 2022-05-24 Registered 18 Sept 2020	1214 Regent Street L	Bags + 6 others	~	~	~	• Approved ~		
Anonymised 2022-05-24								
Not yet active								
user.QfDfpm7POL@vs-anon.klarna.com						Showing 1-1 of 1	<	>
Give Anonymised access to Contacts?								
Add Contacts +								
Problems with Conversations?								
End Current Conversation								
Reset Layer Username								

## FAQs

# What Tracking Technologies does Virtual Shopping use?

#### **Tracking Types**

Virtual Shopping On-site Chat stores a series of cookies and local storage that help us to understand who a user is, surface their chat history, maintain the correct state of interaction with the on-site chat, correctly attribute any sales to the product expert who helped them and manage experiments.

(i) We do not utilise third-party cookies for tracking. Klarna sets first party client-side cookies.

Here are the Virtual Shopping tracking technologies currently in use:

#### Session

This stores data related to the user session, to ensure we can create new conversations and load conversation history within On-site Chat.

name	hero-session-* (* is replaced by your application ID)
contains	User token and shopper's first name (if entered)
expiry	1 year
type	cookie

(i) The Session cookie is not configurable and cannot be deactivated as it is essential for providing core messaging functionality.

#### State

This stores data related to the user's current state, to allow us to understand what current interactions the user has had in the On-site Chat i.e. whether it is open or closed.

name	hero-state-* (* is replaced by your applica ID)
contains	Current Messenger state
expiry	1 year
type	local storage

(i) The State cookie is not configurable and cannot be deactivated as it is essential for manage the users state and ensure a smooth and consistent shopper experience.

#### Attribution

The attribution cookie is always set but only contains information when Employee ID is enabled as a step in product expert registration. When a shopper is or has been connected to an associate, this cookie will be populated with the Associate ID, so that they can be attributed accurately. The cookie is set when moving to a new page.

name	hero-associate-data
contains	Associate employee ID
expiry	1 year
type	cookie

(i) The Attribution cookie cannot be deactivated, but will only be populated where an employee ID is held for the product expert

#### **Shopper Event tracking**

The Shopper Event tracking local storage is used to store shopper events before they are sent to the server.

name	hero-tracking:* (* is replaced by your application ID)
contains	Shopper Events
expiry	Not Set
type	local storage

#### **Experiment tracking**

The Experiment entry in local storage is used to store experiment and variant IDs when an A/B is running.

name	<pre>hero-experiment:* (* is replaced by your application ID)</pre>
contains	Experiment and variant ID when an A/B test is running
expiry	Not Set
type	local storage

#### Multi-tab support

The Multi-tab support uses an entry in session storage to ensure cross-tab support for conversations and video calls.

name	hero-tab-id
contains	Generated tab ID
expiry	Expires when the tab/browser is closed
type	session storage

#### User ID (deprecated)

The User ID cookie stores the Virtual Shopping Shopper ID and is accessible by the website to support integrating Virtual Shopping data into the retailer's own reporting.

name	hero-user-id
contains	User ID
expiry	1 month
type	cookie

The Virtual Shopping User ID cookie will soon be deprecated. If you are using this cookie then please get in touch with help.virtualshopping@klarna.com to discuss migration plans.

#### **Further questions**

#### What are the recommended server configurations to support Virtual Shopping cookies?

Configure Your server, NGINX and/or Apache to accept headers of size 8Mb - 16Mb

#### What is the expected cookie size?

As soon as On-site Chat loads a 130 byte cookie is set. Once a shopper starts a chat a 636 byte cookie is set. This is the largest expected size of the cookie.

# How big is the Javascript file and when is it loaded?

The On-site Chat JavaScript is designed to offer maximum functionality with minimum impact on your overall site performance.

The Virtual Shopping On-site Chat JavaScript loads asynchronously for optimal performance, ensuring all priority website content is loaded before the Virtual Shopping JavaScript starts to load. It also loads only the parts that are needed depending on the user interaction. The following details what is loaded in each scenario.

The Loader is a JavaScript file which handles the loading of the On-site Chat launcher button and messenger. It's as small as possible whilst still allowing us to understand display rules, determine sales attribution and understand the shopper journey to inform the product expert. On a page where Virtual Shopping won't show to a shopper, such as a checkout page, this is all that loads.

Total load: 27 KB

On pages where the customer can interact with the On-site Chat, there are three exclusive scenarios which determine the plugin size:

The Launcher and Launcher Bubble loads but the user does not interact with the plugin.

Total load: 275 KB

The Launcher is interacted with to open the Messenger.

Total load: 340 KB

The Launcher is interacted with to open the Messenger and the customer starts a conversation.

Total load: 445 KB

There are a number of other minor asynchronous loads beyond this, but these are used by a minimum number of users for specific functions around map and country selector functionality. These are kept to a minimum.

We are continually committed to reducing the file size where possible.

### Which languages are supported?

The On-site Chat plugin and Store App are localized into the following languages:

- English (US)
- Chinese (simplified)
- Chinese (traditional)
- Danish
- Dutch
- Finnish
- French
- German
- Italian
- Japanese
- Korean
- Norwegian
- Polish
- Portuguese
- Spanish
- Swedish

(i) The language shown will depend on the languages selected in the shopper's browser settings for the Plugin or the product expert's mobile device for the App.

### What happened to Hero?

Hero became Klarna Virtual Shopping in March 2022.

#### Do I need to update anything on my site?

No, everything will continue to work the same as it did before. There's no dependency on you to update what it is deployed to your site.

#### What's changed with the Hero App?

The Hero app is now called the Store App. It's under the same listing and so you will continue to receive app updates as normal. From an architectural or technical perspective nothing has changed, it's fundamentally the same app; just with a new look and feel. The only change is that the app is now published by Klarna instead of Hero.

#### What does this mean for how you handle data?

Nothing has changed. Data is collected, stored and processed in the same way.

## What happens when Virtual Shopping is deactivated?

60 days after an instance of Virtual Shopping is officially deactivated, all PII data associated with the deactivated instance will automatically be anonymised.

Within this 60 day time frame, we will provide our merchants with access to this data via a secure method of collection.

() Please note that it is not be possible to access this data after the 60 day period.